

**FEDERAL RURAL UNIVERSITY OF PERNAMBUCO  
DEPARTMENT OF ANIMAL SCIENCE  
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**STABLE ISOTOPES IN THE RUMINANT DIETARY IDENTIFICATION**

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**RECIFE-PE**

**JULY 2017**

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**STABLE ISOTOPES IN THE RUMINANT DIETARY IDENTIFICATION**

Thesis presented to the graduate program in animal science of Federal Rural University of Pernambuco, required to obtain, partially, the Master degree of sciences.

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## **Chapter 1**

### **Utilization of carbon stable isotopes in the ruminant dietary identification**

## Introduction

Animal production is based on nutrition. Pastures are the major components in many livestock production systems, and in most cases, they are solely composed by grass. As an alternative to reduce the costs, mitigate the impacts of inorganics fertilizers, and improve forage quality, the combination of grass and legume in the pasture, has been used around the world (Muir et al., 2011; Lüscher et al., 2014). In addition, legumes can, also, improve the digestibility of grasses, when consumed in legume-grass mixtures (Muir et al., 2014).

The forage consumption is very important to animal production. There are several methods to determine the forage intake, and many of them are based on total fecal output and forage digestibility (Minson, 1990; Burns et al., 1994). The forage digestibility is also an important factor to estimate the intake, thus the digestibility assessment has to be accurate, which is not always an easy task in grazing trials.

When grazing occurs in grass-legume mixed pastures, digestibility determination is more challenging because of animal selection. Different proportions of grass and legume affect directly the digestibility. Stable isotopes have been used as a tool, for decades, to find out the digestibility of mixed diets (Jones et al., 1979; Martinez del Rio et al., 2009; Wolf et al., 2009). The carbon stable isotope ratio ( $^{13}\text{C}:^{12}\text{C}$ ) can be used to identify plants that have different photosynthetic pathway, such as  $\text{C}_3$ ,  $\text{C}_4$ , and CAM, and can be used to evaluate their presence in the diet, by analyses of the feces (Martinez del Rio et al., 2009).

Legumes and tropical grasses have different  $\delta^{13}\text{C}$ . The grass has a  $\delta^{13}\text{C}$  value range of -9‰ to -17‰, and the legume from -20‰ to -32‰ (Ballentine et al., 1998). These values can be used to identify the proportions of legume and grass in the feces. Therefore, it is possible to estimate the proportion of  $\text{C}_3$  and  $\text{C}_4$  species consumed by livestock grazing grass-legume

26 pastures. Fecal  $\delta^{13}\text{C}$  values are often more depleted than the dietary values because of  
27 discrimination against the heavy isotope. The use of feces and diet to find the proportions of  
28 legume and grass need to be validated because it is species specific.

29         The objective of this research is to validate the use of the carbon stable isotope ratio  
30 ( $\delta^{13}\text{C}$ ) to determine the proportions of  $\text{C}_3$  and  $\text{C}_4$  species in the diet based on fecal  $\delta^{13}\text{C}$   
31 determination, evaluating the prediction models using indigestible neutral detergent fiber  
32 (iNDF) procedure and untreated samples.

## Literature Review

### 1. *Grassland*

Grassland is the land and the vegetation growing on it devoted to the production of introduced or indigenous forages, including grasses, legumes and other forbs, and at times other woody species (Allen et al., 2011). Grasslands are one of the largest terrestrial agroecosystems. They cover approximately 40.5 percent of the terrestrial area on Earth, except the poles, equating to 52.5 million km<sup>2</sup>. Grasslands provide ecosystem services (ES) such as provision of forage for domestic livestock, carbon (C) sequestration, water catchment and filtration, habitat for wildlife, nutrient cycling, and many others (Dubeux et al., 2014). Provisional ES have a direct economic impact, benefiting many millions of farmers to produce meat, milk, wool and other animal commodities (White et al., 2000). Forage obtained from grasslands provides feed and nutrients to animals at lower cost than concentrate feeds, though forages can vary in nutritive value due to differences in species, environment, and timing of harvest (Givens et al., 2000). In many cases, it is more economically feasible to let animals graze rather than to provide supplementation, since profits may be reduced by providing supplements (Redmon & Hendrickson, 2007).

Grazing can potentially be a sustainable activity that does not burden the environment. Specific subsystems such as sowed pasture and natural pasture need special attention to avoid losses in economic and environmental contributions due to negative management (Rótolo et al., 2007). Intensification of the grazing system is generally linked to nutrient inputs via commercial fertilizers and supplement feed to animals. Excess of nutrients deposited in intensive grazing systems by fertilizer and animal wastes can cause environmental disturbance. Areas where animals congregate such as feedlots and dairy farms are even more problematic

58 regarding nutrient losses to the environment (Vendramini et al., 2007). In conventional grass-  
59 only pastures, the grass production depends on the use of synthetic nitrogen (N) fertilizer, in  
60 order to provide a high-quality forage, but this supply has a cost, that influences cattle  
61 production. Incorporating legumes into grass pastures has potential to supply N, reducing  
62 production costs (Butler et al., 2012). Some economic and environment factors affect pasture  
63 management. Rational use of grasslands and grass-legume mixtures are an important option to  
64 improve management (Muir et al., 2011).

## 65 2. *Mixed grass-legume pastures*

### 66 2.1 *Legume pasture*

67 Improvement of soil N and the potential increase on sward production with reduced N  
68 fertilizer application are advantages of using legumes in grazing systems, considering that  
69 legumes are recognized as a source of biologically fixed N (Ledgard & Steele, 1992). These  
70 facts are essential to understand the role of legumes in the production system and their  
71 contribution to ruminant livestock production. Due to their nutritive value and ability to fix  
72 atmospheric N<sub>2</sub> via association with soil microorganisms, legumes have been used in many  
73 grassland systems around the world (Rochon et al., 2004). Ledgard (2001) reported that many  
74 studies indicate inputs of 200 to 400 kg N ha<sup>-1</sup> yr<sup>-1</sup> by forage legumes to the soil-plant-animal.  
75 Field studies, however, demonstrate limitations that reduce this potential fixation to 20 to 200  
76 kg N ha<sup>-1</sup> yr<sup>-1</sup>. Rotz et al. (2005) obtained mean annual N<sub>2</sub>-fixation rates of white clover ranging  
77 from 0 to 166 kg N ha<sup>-1</sup>. Cadisch et al. (1994) considered sufficient to sustain the productivity  
78 of the mixed pasture system 60 to 117 kg N ha<sup>-1</sup> year<sup>-1</sup>, and reported that the inclusion of  
79 persistent legumes can improve the sustainability of pasture production.

80 Industrial fertilizers contribute indirectly to enhance soil C via increase in primary  
81 productivity; however, during the manufacturing process of fertilizers, there is a release of CO<sub>2</sub>

82 to atmosphere (Schlesinger, 2009). Pastures with 25% of nodulating legumes in their botanical  
83 composition fixing 60 kg N ha<sup>-1</sup> year<sup>-1</sup> were equivalent to pastures receiving 100 kg N ha<sup>-1</sup>  
84 year<sup>-1</sup> of inorganic fertilization (Lira et al. 2006). Mixed grass-legume systems, can contribute  
85 with 10-75 kg N ha<sup>-1</sup> year<sup>-1</sup> to grass, via legume (Nyfeler et al., 2011). The establishment of N-  
86 fixing legumes provides benefits, such as improvement of soil organic matter (Deyn et al.,  
87 2011). Therefore, including forage legumes and reducing the use of industrial N fertilizer will  
88 mitigate the carbon footprint of livestock production systems, contributing to reduce the  
89 greenhouse effect.

90 Legumes contribute to enhance soil fertility and increase pasture production.  
91 Furthermore, they can also be an excellent source of N for animal nutrition, depending on their  
92 nutritive value. Sleugh et al. (2000) evaluated seasonal yield distribution and forage quality of  
93 grass-legume mixtures. They observed that grass-legume mixtures can improve the nutritive  
94 value and seasonal distribution of forage yield, reducing the need for livestock  
95 supplementation. Cantarutti et al. (2002) evaluated the effect of a legume (*Desmodium*  
96 *ovalifolium*) in swards of *Brachiaria humidicola*. The presence of legume significantly  
97 increased herbage N concentration and N recycled via litter deposition, ranging from 42 to 155  
98 kg N ha<sup>-1</sup> year<sup>-1</sup> for 4 and 2 head ha<sup>-1</sup>, respectively. Muir et al. (2011) performed a meta-  
99 analysis and observed that, for warm-season grass, minimum crude protein (CP) concentration  
100 was 78 ± 9 g kg<sup>-1</sup> and for legume was 151 ± 9 g kg<sup>-1</sup>. They concluded that the most important  
101 nutritional contribution from legumes to grass-legume mixture is to provide CP for ruminants.  
102 In grass-legume mixtures, grazing animals can build their diet selecting different forage species  
103 and varying nutrient concentration, reaching their nutritional requirement (Gregorini et al.,  
104 2015).

105

106

107 3. *Intake*

108 3.1 *Forage intake*

109 Feed intake is essential for animal nutrition, in order to ingest the necessary nutrients  
110 for maintenance and performance (Van Soest, 1994). Intake is defined by Mertens (1994) as  
111 the absolute amount of dry matter (DM) ingested per unit of time. Intake is often measured  
112 over a period of 5 to 10 days, and it is expressed as daily quantity per unit of body weight  
113 (BW). Intake and digestibility are considered the major components determining ruminant  
114 production (Mertens, 2007).

115 Factors such as animal, forage, and environmental conditions can control forage intake.  
116 Under grazing, however, some factors are unique, such as preference, bite size, water content  
117 of forage, herbage mass, herbage accumulation, herbage allowance, and sward heterogeneity  
118 (Minson, 1990; Minson and Wilson, 1994). Grazing factors can influence the intake  
119 measurement, due to the possibility of animals to select parts of the plant or plant species.  
120 Selection indicate preferential consumption of a feed subcomponent, such as parts of plant and  
121 plants within a specific physiological state (Mertens, 1994). Through selective grazing, animals  
122 are free to search for feed and select the diet, increasing its nutritional diet. In order to achieve  
123 this goal, they develop their own feeding strategy (Baumont et al., 2000).

124 The measurement of DM intake (DMI) for grazing animals can be laborious and time  
125 consuming. Handling the animal intake and the fecal output collection are more difficult to  
126 accomplish in pastures than housed animals. As a result, these measurements, under grazing  
127 conditions, are hard to obtain with accuracy (Van Soest, 1994; Gregorini et al., 2015). In mixed  
128 pastures and rangelands, the problem might become worst because of the heterogeneity of the  
129 vegetation (Oltjen et al., 2015). Estimating diet selection is not a simple task in complex  
130 grazing situation, such as rangelands, with several forage species (Baumont et al., 2000).

131



132     3.2 *Methods to estimate forage intake*

133     3.2.1 *Direct methods*

134             Minson (1990) described methods for intake determination, such as short-term change  
135 in live weight, cutting method, grazing behavior, and fecal techniques. These techniques are  
136 classified as direct and indirect measurements. Short-term change in live weight, or difference  
137 in animal mass is a direct method, that has been often used to determine the intake of forage in  
138 grazing animals. This method is based on the difference in weight of animals before and after  
139 grazing, considering losses in weight by feces and urine (Minson, 1990; Burns et al., 1994).

140             Difference in herbage mass and pre/post grazing is not used frequently to estimate  
141 forage intake (Burns et al., 1994). Herbage disappearance was defined by Macoon et al. (2003)  
142 as a method to predict forage DMI by calculation of difference between pre-grazing and post-  
143 grazing herbage mass. Animal daily intake is represented as the relationship between herbage  
144 mass disappearance after grazing, the number of animals, and grazing period (Burns et al.,  
145 1994). Macoon et al. (2003) concluded that the herbage disappearance method was suitable for  
146 their study.

147             Satiation and motivation to eat are key aspects in grazing behavior (Baumont et al.,  
148 2000; Forbes & Gregorini, 2015). The method is based on grazing period, bite mass, and bite  
149 rate; it is considered suitable to estimate short-term (i.e. 15 to 30 min) forage intake (Minson,  
150 1990). Estimate of accurate bite size (i.e. DMI per bite) is considered the limiting factor for  
151 this method (Burns et al., 1994). Another flaw of this method is to base long-term measures  
152 (forage intake) on short-term measures (bite rate and bite size). Errors might occur when  
153 scaling up from short-term to long-term. Laca et al. (2000) calculated the bite mass (BM, g  
154 bite<sup>-1</sup>) using forage DM, fresh weight of pre- and post-grazing, weight of losses  
155 (evapotranspiration) of forage used, and the number of bites taken. The authors also evaluated  
156 the sounds (videotape) provided by grazing animals. They concluded that analyses using

157 grazing sounds can solve some problems related with measurements of grazing intake. Forbes  
158 and Gregorini (2015) presented feed intake ( $\text{g day}^{-1}$ ) as a function of meal frequency (meals  
159  $\text{day}^{-1}$ ) and meal size ( $\text{g meal}^{-1}$ ).

### 160 *3.2.2 Indirect methods*

161 A variety of indirect and complex techniques has been evolved, due to difficulty of  
162 measuring forage DMI in grazing animals (Burns et al., 1994; Van Soest, 1994). In past  
163 decades, the technique to estimate the forage intake of grazing animals by determining total  
164 fecal output was described. The method is simple, using bags to collect feces and the apparent  
165 digestibility of the forage, obtained by animals in feedlot (Minson, 1990). In order to calculate  
166 the DMI of grazing animals, it is necessary to know the fecal output (FO) and digestibility. The  
167 equation to estimate DMI was described by Minson (1990) and Carvalho et al. (2007) as:

168

$$169 \quad \text{Intake (g DM/day)} = \text{Feces output} / (1 - \text{DM forage digestibility})$$

170

### 171 *3.2.3 Fecal output estimate*

172 There are two ways to obtain the fecal output, direct and indirect. The direct way  
173 involves total fecal collection using collection bags placed on animals. Indirect estimate using  
174 markers is less invasive. Burns et al. (1994) indicated that total fecal output can be estimated  
175 by the ratio between the quantity of a marker dosed to an animal and its concentration in the  
176 feces.

177

178 Markers are classified as internal or external, due to the difference of nature of the  
179 compound and application, because, the external marker needs to be ingested by the animal,  
180 which is an invasive method. External markers are indigestible components added in the diet

181 to be retrieved from the feces, or dosed in the animal. This method is indicated for animals  
182 under grazing conditions. Examples of external markers used in studies include, *n*-alkane,  
183 chromium oxide, polyethylene glycol (PEG), and LIPE® (Carvalho et al., 2007; Azevedo et  
184 al., 2014; Benvenuti et al., 2014). Pulse-dose marker is a method that permit the inert marker  
185 application just once, with frequent collections thereafter (Burns et al., 1994; Macoon et al.  
186 2003).

187 Chromium-mordant fiber is another approach to use chromium as a marker. Hand-  
188 plucked forage samples are necessary to simulate the grazing and represent the forage used as  
189 source of fiber to bind with the chromium (Macon et al., 2003). The *n*-alkanes are used as an  
190 internal (plant) and external (dosed) marker to provide an estimate of diet composition, forage  
191 intake, and fecal production (Dove and Mayes, 2005). The *n*-alkane marker was used by  
192 Azevedo et al. (2014), and reported the importance of a rigorous methodology to collect  
193 samples, especially from pasture, in order to obtain a representative plant portion, as well as  
194 the fecal estimative. The daily-dose marker is a method in which markers are administered  
195 twice per day; it is considered a laborious technique, and can cause stress on animals (Burns et  
196 al., 1994). Daily doses are applied according to the animal weight, approximately 0.5 to 1 g for  
197 sheep and 5 to 10 g for cattle (Carvalho et al., 2007). Feces collection to determine marker  
198 concentration can be conducted directly from the animal, by rectum grab, during weighing,  
199 milking, or any other routine procedure with the animals. Another approach to collect the feces  
200 is by observing animals in the pasture and collecting fecal samples right after defecation  
201 (Macon et al., 2003).

202

203 Internal markers are compounds found in the feed that are indigestible. Fecal protein,  
204 indigestible dry matter (iDM), indigestible neutral detergent fiber (iNDF), and indigestible acid  
205 detergent fiber (iADF) are examples of internal markers that have been used in many studies

206 (Azevedo et al., 2014; Casali et al., 2008). The advantage of the use of internal markers is the  
207 reduction of animal stress, because it is not necessary the administration of marker and have  
208 been used in feedlot trials.

#### 209 *3.2.4 Forage digestibility*

210 Forage digestibility affects fecal output and it is necessary to estimate forage intake.  
211 Accurate measurement of digestibility is crucial to predict DMI (Barnes et al., 1994), however,  
212 representative samples from grazed pastures are difficult to obtain. Cattle prefer plant portions  
213 and plant species in a unique way. Collecting representative diet samples in mixed pastures  
214 might become even more problematic, because of cattle preference. Regardless of the forage  
215 species or the region (tropical or temperate), the digestibility of the forage in the diet selected  
216 by grazing animal usually is 60% greater than the digestibility of the total herbage mass. Thus,  
217 error from forage digestibility estimate as a result of inaccurate sampling affect more the forage  
218 intake estimate than the error from the fecal output determination (Carvalho et al., 2007). Dove  
219 (1996) also reported problems related to herbage intake estimation due to potential errors from  
220 in vitro digestibility results.

221 Macoon et al. (2003) determined forage digestibility on composite hand-plucked  
222 samples collected from 15 to 20 random sites within each grazed pasture. In order to reduce  
223 the forage sampling error, forage samples should be hand-plucked or collected using  
224 esophageal fistula (EF) (Carvalho et al., 2007). The ingesta, however, represents the botanical  
225 composition of the diet consumed during a short grazing period, but the analysis based on fecal  
226 samples allows to assess diet botanical composition over days (Dove, 1996).

227 Bennett et al. (1999) used the micro histological technique (MH) by cannulated animals  
228 and stable carbon isotope ratio (SCIR) to determine botanical composition on the diet  
229 consumed by animals grazing legume and grass. They concluded that both methods could  
230 define the botanical composition. In mixed pastures, the botanical composition by hand-

231 plucked samples can be very different from the diet selected by grazing animals, because the  
232 animal consumes specific proportions, not represented by hand-plucked samples. Therefore,  
233 the use of SCIR have been recommended, once that the proportion of the plant selected by  
234 animal is presented in the feces. Dove (1996) reported that SCIR have proved useful to identify  
235 plant photosynthetic pathway. Thus, in pasture with a mixture of C<sub>3</sub> and C<sub>4</sub> plants, in which it  
236 is difficult to estimate the animal selectivity, SCIR can be a tool to estimate the botanical  
237 composition of the animal diet, using fecal samples.

#### 238 4. *Stable Isotopes*

##### 239 4.1 *Stable Isotope Definition*

240 As a reference to the periodic table, the word “isotope” comes from Greek and means  
241 that one isotope of an element occupies the same (*iso*) place (*topos*) in the periodic table  
242 (Dawson and Brooks, 2001; Fry, 2006). Thus, isotopes are defined as the same element that  
243 differ in number of neutrons in the nucleus; they can be stable and radioactive (Fry, 2006;  
244 Sulzman, 2007).

245 The <sup>13</sup>C isotope, for example, has 6 protons and 7 neutrons, while the <sup>12</sup>C has 6 protons  
246 and 6 neutrons, and both carbon isotopes are used for the same purpose and have the same  
247 functions. Therefore, the atomic weight is different, due to the extra neutron. This extra neutron  
248 makes the nucleus heavier, but does not affect most of its chemistry (Fry, 2006). The heavier  
249 molecules or ions have a stronger bond, so more energy is necessary to break it, and they react  
250 slower than the lightest ones (Freitas et al, 2010).

##### 251 4. 2. *Isotope Notation*

252 The isotope ratios have been expressed by delta (δ) notation, which is the difference,  
253 relative to internationally accepted standards (Fry, 2006). Because of the high price, one or  
254 more internal working standards are used in the laboratories, which are compared against the

255 international standard (Ehleringer and Rundel, 1989; Sulzman 2007). The standard for  
256 hydrogen and oxygen is Standard Mean Ocean Water (SMOW), for carbon, it is a fossil, the  
257 PeeDee Belemnite (PDB), for nitrogen it is air (AIR) and for sulfur it is Canyon Diablo  
258 meteorite (CD) (Ehleringer and Rundel, 1989; Hayes, 2004; Fry, 2006).

259 The  $\delta$  values are commonly expressed in per mil (‰) (Tcherkez et al., 2011), which is  
260 not a unit, but actually a deviation from the ratio of heavy to light isotopes in the sample by the  
261 same ratio from the standard, considered to have  $\delta$  value equal to 0. The symbol ‰ (permil,  
262 from the Latin *per mille* by analogy with *per centum*, percent,  $10^{-3}$ ) is used to simplify, and it  
263 implies the factor of 1000, which is equivalent to express either  $\delta -25\%$  or  $\delta -0.025$  (Farquhar  
264 et al., 1989; Dawson and Brooks, 2001; Hayes, 2004). The  $\delta$  calculation is summarized in the  
265 following equation:

$$266 \quad \delta^M E = \left[ \left( \frac{R_{Sample}}{R_{Standard}} \right) - 1 \right] * 1000$$

267 Where E denotes the element, M is the mass of the heavy isotope, R is the ratio of the  
268 heavy to light isotope. Thus, the ratio of  $^{13}\text{C}:$  $^{12}\text{C}$  is expressed as  $\delta^{13}\text{C}$  and  $^{15}\text{N}:$  $^{14}\text{N}$  becomes  $\delta^{15}\text{N}$   
269 (Ehleringer & Rundel, 1989; Dawson & Brooks, 2001; Crawford et al., 2008). The final  $\delta$  value  
270 is expressed as the amount of the rarest to commonest isotope in the sample, the higher  $\delta$  values  
271 indicate greater proportion of the least common isotope (Dawson et al., 2002).

272 The natural abundance is the range of  $\delta$  between -100 and +50‰ for natural samples.  
273 Samples with greater proportion of the least common isotope in relation to the standard, are  
274 commonly referred to as being ‘enriched’, and samples with proportionally less are referred to  
275 as ‘depleted’ (Dawson et al., 2002; Fry, 2006; Crawford, 2008).

276

277

278 4. 3. *Isotope measurement*

279 Isotope abundance in any sample, enriched or not, is measured, with precision, using a  
280 isotope ratio mass spectrometer (Dawson et al., 2002), after chemical derivatization (Peterson  
281 and Fry, 1987; Fernandez et al., 1996). The mass spectrometer was invented by J.J. Thompson  
282 in 1910 (Sulzman, 2007), and it is an instrument which generates ions from either inorganic or  
283 organic compounds, and separate these ions by their mass-to-charge ratio ( $m/z$ ), detecting them  
284 qualitatively and quantitatively by their respective  $m/z$  and abundance (Gross, 2004). Most  
285 mass spectrometers can measure only low molecular weight compounds, usually with molecule  
286 mass less than 64 (Ehleringer and Rundel 1989). Current-generation isotope ratio mass  
287 spectrometers (IRMS) have three or more Faraday cups, positioned to capture specific masses  
288 (e.g., 44, 45, 46) simultaneously (Sulzman, 2007).

289 The IRMS is required for accurate detection of small differences and gaseous samples  
290 required for the isotopic determinations (Peterson and Fry, 1987; Dawson and Brooks, 2001).  
291 The objective of this analysis is to convert a sample quantitatively to a suitable purified gas  
292 (typically CO<sub>2</sub>, N<sub>2</sub>, or H<sub>2</sub>) that the IRMS can analyze. These samples are usually organic, which  
293 must be initially dried and ground to a fine powder (Michener and Lajtha, 2007), and then  
294 combusted until it emerges as a simple gas (Fry, 2006). The samples are introduced into the  
295 IRMS via inlet system as a gas, under ambient conditions, where would naturally move into  
296 the IRMS by molecular flow and if they were of different masses, fractionation would occur  
297 (Dawson & Brooks, 2001). The difference in the signal between the sample and the standard  
298 gases is used to calculate the isotope ratio for the sample (Ehleringer and Rundel, 1989).

299 The IRMS consists of an inlet system, an ion source, an analyzer for ion separation,  
300 and a detector for ion registration (Brand, 2004). There are two types of IRMS, the dual-inlet  
301 (DI-IRMS) which has a higher precision and the continuous flow (CF-IRMS). In the

302 continuous flow, it is possible to introduce multiple component samples (atmospheric air, soil,  
303 leaves), and obtain isotopic composition for individual elements or compounds within the  
304 mixture; all differences between them are in the inlet component (Sulzman, 2007). The DI-  
305 IRMS requires a skilled operator, takes more time to run one sample than CF-IRMS, and are  
306 more expensive (Dawson and Brooks, 2001). Most ecologists currently use dual CN isotope  
307 measurement made with elemental analyzers coupled to mass spectrometers (Fry, 2006).

#### 308 *4.4. Isotope samples*

309 Many materials can be used, such as wool, blood (Kristensen et al., 2011; Martins et  
310 al., 2012; Norman et al., 2009), food (Deniro and Epstein, 1978; Hwang et al., 2007; Martins  
311 et al., 2012; Norman et al., 2009), milk (Braun et al., 2013), soil (Hall and Penner, 2013), plant  
312 material (Ballentine et al., 1998; Fernandez et al., 2003; Gessler et al., 2008), minerals  
313 (Michener and Lajtha, 2007), seawater (Peterson et al., 1985; Fry, 1991), tooth, bone collagen  
314 (Sponheimer et al., 2003), and feces (Jones et al., 1979; Botha and Stock, 2005; Hwang et al.,  
315 2007; Norman et al., 2009; Kristensen et al., 2011; Martins et al., 2012). Many elements have two  
316 or more naturally occurring stable isotopes (Crawford et al., 2008) and are used in isotope  
317 analysis, such as carbon (C), nitrogen (N), sulfur (S), hydrogen (H) and oxygen (O), where  
318 CNS elements are more related to organic matter cycling and HO elements are more related to  
319 the hydrological cycle (Fry, 2006). The use of C, N, O, and H to study physiological processes  
320 has increased exponentially in the last thirty years (Marshall et al., 2007).

#### 321 *4.5. Isotope technique and field analysis*

322 Stable isotope chemistry was once the domain of the earth sciences, but the use was  
323 largely inaccessible to biologists, due to difficulty with the technique. The situation has  
324 changed in the past two decades with the improvement of the tool (Martínez del río et al.,  
325 2009). Stable isotopes may serve as potentially useful markers of ecosystem process studies



326 (Ehleringer and Rundel, 1989; Brazier, 1997). They might also be useful in studies of animal  
327 ecology (Gannes et al., 1997) and geochemistry cycles (Freitas et al., 2010).

328         Access to isotope ratio mass spectrometers has increased and the costs for sample  
329 analysis have decreased in recent years. As a result, researchers of different fields have  
330 increasingly added stable isotope analysis as additional tool in their investigation (Michener  
331 and Lajtha, 2007). Stable isotope analyses have an important contribution to animal ecology  
332 and food chains. The foods that animals eat often shows specific isotopic composition (Gannes  
333 et al., 1997). Carbon isotopes can be used to back calculate the diet of small ruminants (Norman  
334 et al., 2009), cattle (Jones et al., 1979), and wild herbivores (Botha and Stock, 2005). Likewise,  
335  $^{15}\text{N}$  in feces can be useful to reconstruct animal diet (Hwang et al., 2007) and the sulfur isotope  
336  $^{34}\text{S}$  as an additional tool for salt marshes and estuaries studies (Peterson et al., 1985). Stable  
337 isotopes have been also used to identify sources of pollutants, heterotrophic nitrification, and  
338 to estimate rates (e.g. soil C turnover). They can also be used to evaluate models derived from  
339 other techniques, to corroborate, reject, or restrict results from other analyses (Sulzman, 2007).

#### 340 5. *Carbon Stable Isotopes*

341         The carbon cycle is defined by exchanges of  $\text{CO}_2$  between atmosphere and terrestrial  
342 ecosystems (Fry, 2006). In the nature, there are two stable isotopes of carbon, the  $^{12}\text{C}$  and  $^{13}\text{C}$ ;  
343 the  $^{12}\text{C}$  corresponds to approximately 99% of the total C, while the  $^{13}\text{C}$  about 1% (Ludlow et  
344 al., 1976; O'Leary et al. 1988, Farquhar et al., 1989).

345         The  $\delta^{13}\text{C}$  of atmospheric  $\text{CO}_2$  is decreasing due to inputs of depleted  $\text{CO}_2$  from fossil  
346 fuel burning and decomposition (Fry, 2006). In the absence of industrial activity, the  $\delta^{13}\text{C}$   
347 value of atmospheric  $\text{CO}_2$  is -8‰ (O'Leary et al.1988). Plants contain less  $^{13}\text{C}$  than the  
348 atmospheric  $\text{CO}_2$  on which they depend for photosynthesis; therefore, plants are “depleted” of  
349  $^{13}\text{C}$  relative to the atmosphere. This occurs because enzymatic and physical processes

350 discriminate against  $^{13}\text{C}$  in favor of  $^{12}\text{C}$  (Marshall et al., 2007; Farquhar et al., 1989). Different  
351 discrimination occurs between plant physiological groups. This information can be used to  
352 specify plants that use different photosynthetic pathways (O’Leary et al., 1988). Stable carbon  
353 isotopes ( $^{12}\text{C}$  and  $^{13}\text{C}$ ) at natural abundance is a tool to assess physiological, ecological, and  
354 biogeochemical processes related to ecosystems (Tcherkez et al. 2011).

### 355 5. 1. Stable Isotope Carbon Natural Abundance

356 The  $\text{C}_3$  plants, that photosynthesize exclusively via the Calvin photosynthetic cycle,  
357 and  $\text{C}_4$  plants that have  $\text{C}_4$  carbon cycle are different in leaf anatomy (Taiz and Zeiger, 2002)  
358 and have different photosynthetic pathways. Therefore,  $^{13}\text{C}$  discrimination varies between  
359 these two physiological groups (Marshall et al., 2007). Soil organic matter is depleted in  $^{13}\text{C}$   
360 compared to atmospheric  $\text{CO}_2$  and the standard. Ratios are reported in the differential notation  
361 relative to the PDB standard (Focken, 2004), that is a Cretaceous belemnite, *Belemnitella*  
362 *americana*, from the Pee Dee Formation of South Carolina (Craig, 1957; Lerman, 1975; Hayes,  
363 2004). Because the PDB is no longer available, a new reference standard, Vienna-PDB (VPDB)  
364 has been defined (Sulzman, 2007), and recent reports often present values of  $\delta_{\text{VPDB}}$  equal to  
365 values of  $\delta_{\text{PDB}}$  (Hayes, 2004).

366 In the literature, it is possible to find a variety of  $\delta^{13}\text{C}$  signatures. O’Leary et al. (1988)  
367 mentioned the  $\delta^{13}\text{C}$  value of  $\text{C}_3$  near -28‰ and  $\text{C}_4$  approximately -14‰, while Fernandez et al.  
368 (2003) reported the value of  $\text{C}_3$  ranging from -26‰ to -29‰ and the  $\text{C}_4$  plants commonly  
369 ranging from -12‰ to -14‰. Ballentine et al. (1998) observed a variety of  $\text{C}_3$  plants with  $\delta^{13}\text{C}$   
370 value ranging from -20‰ to -32‰, and the  $\text{C}_4$  plants from -9‰ to -17‰. Thus, the  $^{13}\text{C}$   
371 composition in photosynthetic products vary between plants species, plant developmental  
372 stages, and environmental conditions (Ghashghaie and Tcherkez, 2013).

373

374 5. 2. *C<sub>3</sub> and C<sub>4</sub> plants <sup>12</sup>C/<sup>13</sup>C discrimination*

375 The atmospheric CO<sub>2</sub> is transported through the boundary layer and the stomata into  
376 the internal gas space to dissolve in the cell, and then diffuses to the chloroplast, where the  
377 carboxylation occurs (O'Leary et al., 1988). The atmospheric CO<sub>2</sub> transported is composed of  
378 <sup>12</sup>C and <sup>13</sup>C. The intra cell diffusion has an apparent fractionation ( $\Delta\delta$ ) of about 4.4‰ due to  
379 the slower motion of the heavier <sup>13</sup>C (Marshall et al., 2007). The atmospheric CO<sub>2</sub>  
380 transportation process is reversible; however, the carboxylation step is irreversible and after  
381 this event the isotope fractionation does not change (O'Leary et al.,1988). If diffusion  
382 exclusively limits photosynthesis and the stomatal resistance is high, the fractionation would  
383 reflect only the diffusive processes, where the  $\Delta\delta$  is about 4‰. Whether the diffusion has no  
384 limitation, the stomatal diffusion is quick, the fractionation would be equivalent to the  
385 enzymatic step, then the  $\Delta\delta$  is about 29‰ (Farquhar et al., 1982; O'Leary et al., 1988; Marshall  
386 et al., 2007).

387 The CO<sub>2</sub> diffusion in air and aqueous solution have a small fractionation,  $\Delta\delta$  4.4 and  
388 0.7‰ and the enzyme ribulose bisphosphate carboxylase/oxygenase (rubisco) discriminates  
389 against the <sup>13</sup>C and with a fractionation of 29‰ (O'Leary et al.,1988; Marshall et al., 2007). In  
390 C<sub>3</sub> plants, CO<sub>2</sub> uptake is more limited by the rate of rubisco than by diffusion (O'Leary et al.,  
391 1988). The average total organic matter is depleted in <sup>13</sup>C by nearly 20‰ compared with  
392 atmospheric CO<sub>2</sub> (Tcherkez et al., 2011). Thus during photosynthesis, a fractionation of 20‰  
393 occurs between the source atmospheric CO<sub>2</sub> at -8‰ and the -28‰ plant sugar product, that is  
394 formed from atmospheric CO<sub>2</sub> (Fry, 2006).

395 For C<sub>4</sub> plants, the  $\Delta\delta$  is about 4‰ due to the involvement of the CO<sub>2</sub>-concentrating  
396 mechanism involving the phosphoenolpyruvate carboxylase (PEPc) (Ghashghaie & Tcherkez,  
397 2013). The CO<sub>2</sub> diffuses through stomata to the mesophyll cells, where it dissolves and is

398 converted to bicarbonate ( $\text{HCO}_3^-$ ), which is in equilibrium with  $\text{CO}_2$  in  $^{13}\text{C}$  concentrations  
399 (O’Leary, 1988; Farquhar et al., 1989). Thus, the isotopic fractionation in  $\text{C}_4$  is the result from  
400 the fixation of  $^{13}\text{C}$  enriched  $\text{HCO}_3^-$  by PEPc. Therefore, the products from the Calvin cycle  
401 simply reflect the net effect of  $\text{CO}_2$  fixation by the PEPc and are about 4‰ depleted compared  
402 with atmospheric  $\text{CO}_2$  (Tcherkez et al., 2011), thereby the predicted  $\delta^{13}\text{C}$  value is -12 ‰. The  
403 steps that are significant for isotope fractionation are stomatal diffusion and PEPc, where the  
404 diffusion is the first limiting in  $\text{C}_4$  plants (O’Leary, 1988).

## 405 6. Carbon stable isotopes and the reconstruction of animal diets

### 406 6.1. Carbon analysis technique for animal diet

407 The carbon stable isotope method is based on fractionation of  $^{13}\text{C}$  by plants in the  
408 photosynthesis pathway (Botha and Stock, 2005), and has been used to provide a quantitative  
409 description of the diet where different sources can be analyzed from a single sampling  
410 (Crawford et al., 2008). Diet isotopic composition can be similar as that of animal tissues  
411 (Gannes et al., 1997). Materials such as hair, blood, and feces are suitable, due to non-  
412 destructive collection (Hwang et al., 2007), and provide dietary information with different  
413 temporal scale. Fecal samples from animals that are fed with different proportions of  $\text{C}_3$  and  $\text{C}_4$   
414 plants reflect short-term dietary changes and the collection is easier than plasma samples  
415 (Norman et al., 2009), allowing to assess diet selectivity over short-time scales (Botha and  
416 Stock, 2005).

417 Fecal  $\delta^{13}\text{C}$  changes within few days of consumption, whereas the changes in hair  
418 samples  $\delta^{13}\text{C}$  provides longer-term assessment (Sponheimer et al., 2003a; Martins et al., 2012).  
419 Therefore, this technique has been used to study diet selection by animals. Analysis of feces  
420 can be an irreplaceable tool for field ecologists to study diet variations (Codron & Codron,

421 2009). The use of wool and feces constitutes an easy and non-invasive approach to examine  
422 wild herbivore diet in protected areas (Kristensen et al., 2011).

## 423 6. 2 Back calculate the animal diet

424 The SCIR is useful to estimate the proportion of dietary sources on mixed diets (Ludlow  
425 et al., 1976). Thus, the proportion of legume and grass ingested in the feed or pasture can be  
426 calculated via  $\delta^{13}\text{C}$  of feces, using the  $\delta^{13}\text{C}$  of  $\text{C}_3$  plants (legume) and  $\text{C}_4$  plants (grass) (Jones  
427 et al., 1979). DeNiro and Epstein (1978) reported that it is possible to perform dietary analysis  
428 based on  $\delta^{13}\text{C}$  value. Bennett et al. (1999) estimated the diet botanical composition in cattle  
429 grazing mixed pasture of  $\text{C}_4$  grass and  $\text{C}_3$  legume, analyzing the  $\delta^{13}\text{C}$  of feces. Sponheimer et  
430 al. (2003) corroborated the idea by stating that the stable carbon isotope technique is applicable  
431 and efficient to quantify relative proportions of graze and browse in an animal diet. Samples  
432 from bovine muscle are efficient to distinguish beef origin, from pasture, concentrate, or  
433 different proportions of dietary components (Osorio et al., 2011).

434 In summary, the technique is frequently used to back-calculate proportion of feed  
435 sources in the diet (Focken, 2004; Hwang et al., 2007). Using fecal and dietary samples, Jones  
436 et al. (1979) developed a technique to estimate the proportion of  $\text{C}_3$  and  $\text{C}_4$  selected by grazing  
437 animals using  $\delta^{13}\text{C}$ . Norman et al. (2009) used equations to estimate the proportion of forage  
438 types on intake by sheep, considering the fractionation between diet/tissue, and the organic  
439 matter digestibility and indigestibility to improve the accuracy of the prediction. Macedo et al.  
440 (2010) predicted the proportion of *Desmodium ovalifolium* (legume) mixed with *Brachiaria*  
441 *dictyoneura* (grass) in the diet for confined cattle, compared with known intake proportions.  
442 Martins et al. (2012) evaluated the carbon turnover for sheep and found values that indicated  
443 the type of diet fed, based on  $\text{C}_3$  and  $\text{C}_4$  plants.

444 Likewise, Focken (2004) back-calculated the proportion of mixed diet of fish  
445 (controlled condition) via linear interpolation between the fish on the two sources used,  
446 compared to the condition in which it was applied individually. Bruckental et al. (1985)  
447 determined the digestibility of hay (C<sub>3</sub>) and grain (C<sub>4</sub>), individually, used to feed rams in  
448 different proportions of the diet, using fecal  $\delta^{13}\text{C}$  value.

### 449 *6. 3. Difference between dietary and animal tissue $\delta^{13}\text{C}$*

450 The isotopic reconstruction of the diet from  $\delta^{13}\text{C}$  value from animal tissue or feces is  
451 based on the hypothesis that there is a known constant relationship between the  $\delta^{13}\text{C}$  of the  
452 forage and the tissue or feces (Wittmer et al., 2010). Norman et al. (2009) found a positive  
453 relationship between  $\delta^{13}\text{C}$  values of samples, such as feces, plasma, rumen solids, rumen liquor,  
454 urine and wool and the  $\delta^{13}\text{C}$  of the diet. However, the animal isotopic signal incorporation rate  
455 from the diet differs among organisms and tissue, individually (Martínez Del Rio et al., 2009;  
456 Wolf et al., 2009). Different digestibility or fractionation during assimilation and metabolic  
457 processes can change the stable isotopic relationship between diet and animal (tissue) (Gannes  
458 et al. 1997; McCutchan Jr et al. 2003, and DeNiro and Epstein 1978). This relationship depends  
459 on both the type of tissue and the nature of the diet. The accuracy of this relation is limited by  
460 the seasonal variation of  $\delta^{13}\text{C}$  of the diet, and the random intake of plants in the field (DeNiro  
461 and Epstein 1978).

#### 462 *6. 3. 1. Diet-animal sample discrimination*

463 The isotopic difference between tissue and diet is known as tissue-diet discrimination,  
464 and is presented as  $\Delta$  ( $\Delta = \delta_{\text{tissue}} - \delta_{\text{diet}}$ ) (Wolf et al., 2009). Some authors present the  
465 calculations, models or expression based on tissue, but this can be also applied to feces (Jones  
466 et al., 1976; Botha and Stock, 2005; Hwang et al., 2007; Norma et al., 2009; Kristensen et al.,  
467 2011; Martins et al., 2012), ruminal fluid (Norman et al., 2009), and breath (CO<sub>2</sub>) (Ayliffe et

468 al., 2004; Passey et al., 2005). The  $\delta^{13}\text{C}$  information is related to the type of animal sample or  
469 product analyzed; for instance, feces or samples from gut represent the diet information in a  
470 short-time scale, while animal tissue represents the long-term scale (Tieszen et al., 1983).

471 The relationship determined by DeNiro and Epstein (1978) between the  $\delta^{13}\text{C}$  of the  
472 animal and the diet ingested, was about 1‰ compared with the diet, where the  $\delta^{13}\text{C}$  value  
473 obtained from the whole animal was considered enriched. Wittmer et al. (2010) assessed the  
474 relationship among forage, feces, and wool of sheep under grazing. They found that the  $\delta^{13}\text{C}$   
475 of feces and diet was 0.6‰, feces and wool -4.3‰, as well as wool and diet -3.9‰. In feces,  
476 Jones et al. (1976) obtained -0.4 (grass) and -2.0 ‰ (legume) for  $\delta^{13}\text{C}$  between herbivore diets  
477 and fecal samples. Sponheimer et al. (2003) also examined the  $\delta^{13}\text{C}$  of diet-feces for herbivores  
478 fed with alfalfa and bermudagrass (*Cynodon dactylon*) and observed the mean  $\delta^{13}\text{C}$  of -0.8‰  
479 for both diets, where the alfalfa (-0.6‰)  $\delta^{13}\text{C}$  was less depleted than bermudagrass (-1.0‰).  
480 The  $\delta^{13}\text{C}_{\text{diet-feces}}$  found by Norman et al. (2009) was -0.94‰ for sheep fed on plants with  $\text{C}_3$   
481 and  $\text{C}_4$  photosynthetic pathways.

482 Some authors have assumed this discrimination as constant to estimate the proportion  
483 of different sources in the diet (e.g., Sponheimer et al., 2003; Codron et al., 2007, 2011; Norman  
484 et al, 2009). The diet–tissue discrimination factors can vary. Thus, using fixed discrimination  
485 factors, and (or) discrimination factors that are not diet-dependent, obtained from literature,  
486 might result in error in the determination of mixed diet composition (Caut et al., 2008).

### 487 6. 3. 2. Fecal endogenous contamination

488 The variation between  $\delta^{13}\text{C}$  value of feces and diet might also be explained by  
489 endogenous contamination, as tissue or fluid from the gut is expelled and results in an over-  
490 estimation of the quantity of a source in the diet, due to the fact that the  $\delta^{13}\text{C}$  is different (more  
491 depleted) from the  $\delta^{13}\text{C}$  value ingested (Jones et al., 1976). Thus, contamination of the feces

492 by endogenous material could be related with the discrimination diet-feces (Martins et al.  
493 2012). The fecal is composed mainly of bacterial and some endogenous matter (Van Soest,  
494 1994). Sponheimer et al. (2003) found a negative fractionation between feces and herbivores  
495 diet, where feces had a greater proportion of acid detergent fiber, enriched in  $^{13}\text{C}$ , compared  
496 with the diet. They expected a  $\delta^{13}\text{C}$  value more positive, but assuming that after the use of acid  
497 detergent the microbiota was removed from feces, the  $\delta^{13}\text{C}$  value should increase, therefore,  
498 the hypothesis of the influence of microbiota was not supported.

### 499 6. 3. 3 *Different digestibility and $\delta^{13}\text{C}$ of animal diet*

500 Different plant digestibility that are part of the animal diet can be related also with the  
501  $\delta^{13}\text{C}$  value between diet and feces (Jones et al., 1979). The  $\delta^{13}\text{C}_{\text{diet-feces}}$  is influenced by the  
502 difference between the digestibility of the mixed diet, where the less digestible component is  
503 overestimated in the feces (Botha and Stock, 2005). Norman et al. (2009) classified the  
504 difference in the organic matter digestibility of the  $\text{C}_3$  and  $\text{C}_4$  components of the diet as one of  
505 the possible factors that contribute to errors in diet reconstruction, and the use of digestibility  
506 can improve the accuracy of the method. However, Wittmer et al. (2010) did not find influence  
507 of different digestibility of  $\text{C}_3$  and  $\text{C}_4$  species, for grazing animals. Thus, the different  
508 digestibility of sources did not affect the diet reconstruction from fecal  $\delta^{13}\text{C}$  values  
509 (Sponheimer et al., 2003).

### 510 7. *Discrimination of $\delta^{13}\text{C}$ in different plant tissue*

511 In general, the analysis of  $\delta^{13}\text{C}$  values are made on leaves, however, there are variation  
512 in  $\delta^{13}\text{C}$  value among organs in the plants (O'leary, 1981). This variation is caused due to genetic  
513 and environment factors, linked with gas exchange by morphological and plant responses  
514 (Dawson et al., 2002). The tissues that are photosynthetic inefficient, such as stems and roots,  
515 are more enriched in  $^{13}\text{C}$  than leaf tissue (O'Leary, 1988). In normal conditions, Ramírez et al.



516 (2015) found a  $\delta^{13}\text{C}$  over 2‰ of leaves and tuber of three genotypes of potato. Differences  
517 among chemical components of plant tissue also influence the  $\delta^{13}\text{C}$  of plants, as lignin that is  
518 1- 2 ‰ lighter than the total plant (Marshall et al., 2007). Fernandez et al. (2003) observed that  
519 the lignin is depleted in  $^{13}\text{C}$  compared to cellulose.

520 Difference in the  $\delta^{13}\text{C}$  between lipid and the bulk material ranges from 5 to 10‰, being  
521 the lipid depleted in  $^{13}\text{C}$  (O’leary, 1981). Ballentine et al. (1998) in a study with three  $\text{C}_4$  plant  
522 genotypes found a discrimination between whole plant and lipid of sugar cane  $\delta^{13}\text{C}$  of 5‰; in  
523 *Cenchrus ciliaris* the discrimination was 7‰ and in *Antephoras pubescence* it was 9‰.  
524 Sponheimer et al. (2003) evaluated the discrimination between plant material and acid-  
525 detergent fiber (ADF) in *Cynodon dactylon* and found -1.4 ‰, while alfalfa did not show  
526 significant difference. Thus, it is clear that different parts, compound and nutrients of a plant  
527 express a particular  $\delta^{13}\text{C}$  value.

528

529

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## **Chapter 2**

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### **Tracing back ruminant diet feeding grass-legume mixtures using fecal $\delta^{13}\text{C}$**

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## Resumo

820 Os isótopos estáveis podem ser uma importante ferramenta de pesquisa para rastrear C e N em  
821 experimentos de pastagem. Este estudo testou diferentes proporções de gramíneas C<sub>4</sub> e  
822 leguminosa e a correlação entre  $\delta^{13}\text{C}$  dietético com  $\delta^{13}\text{C}$  fecal. Quarenta cordeiros, com peso  
823 corporal médio de 20,4 kg, foram casualizados em blocos e alimentados com feno de Tifton-  
824 85 (*Cynodon spp.*) e Alfafa (*Medicago sativa*), em diferentes níveis de substituição, compondo  
825 cinco tratamentos: 1) 100% de Tifton -85 feno; 2) 75% de Tifton-85 + 25% de feno de alfafa;  
826 3) 50% de Tifton-85 + 50% de feno de alfafa; 4) 75% de alfafa + 25% de feno Tifton-85; 5)  
827 100% feno de feno de alfafa. O experimento durou 27 dias, consistindo de 22 dias para a  
828 adaptação e 5 dias para a coleta de sobras, alimentos e fezes. As amostras fecais foram coletadas  
829 diretamente do reto, para evitar contaminação. Todas as amostras foram coletadas durante o  
830 período de amostragem de 5 dias, sendo composta no final. As amostras de alimentação e fezes  
831 foram secas por 72 horas em uma estufa (55°C) e moídas em um moinho Willey em uma  
832 peneira de 2 mm, incubadas por 288 horas in situ para obter a indigestibilidade. Todas as  
833 amostras coletadas foram submetidas a fibra detergente neutro indigestível (FDNi), C, N e seus  
834 respectivos isótopos estáveis. O carbono total apresentou  $\delta^{13}\text{C}$  de -14,98, -18,22, -23,85, -  
835 25,99 e -30,64 ‰ para o tratamento de 1 a 5, respectivamente. O  $\delta^{13}\text{C}$  de amostras tratadas com  
836 FDNi foi -17,41, -20,27, -26,06, -27,83 e -31,67 ‰, respectivamente. Fecal  $\delta^{13}\text{C}$  para carbono  
837 total foi -16,23, -20,79, -25,10, -28,8 e -32,31 ‰, e para a amostra tratada com FDNi -16,65, -  
838 21,52, -26,25, 29,20 e -32,06 ‰ para o tratamento 1 a 5, respectivamente. As amostras de  
839 fezes foram mais negativas do que as amostras dietéticas, e o FDNi alterou o  $\delta^{13}\text{C}$  fecal. Os  
840 modelos utilizados para calcular as dietas ajustadas para prever a dieta por  $\delta^{13}\text{C}$  fecal e os  
841 melhores modelos apresentaram R<sup>2</sup> de 0,98 usando amostras de carbono total, com resultados  
842 similares encontrados ao usar amostras de FDNi (R<sup>2</sup> = 0,97). Houve uma discriminação <sup>13</sup>C  
843 entre amostras dietéticas e fecais, no entanto, a proporção de espécies C<sub>3</sub> e C<sub>4</sub> na dieta pode ser  
844 predita com precisão com base em amostras fecais usando  $\delta^{13}\text{C}$ . O uso de amostras tratadas  
845 com FDNi não melhorou os modelos, bem como a adição de digestibilidade e indigestibilidade,  
846 avaliada em cordeiros alimentados por diferentes níveis de alfafa e feno tifton-85.

847 Palavras-chave: discriminação, digestibilidade, back-calculation, carbono, FDNi

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## Abstract

851 Stable isotopes can be an important research tool to track C and N in grazing experiments. This  
852 study tested different proportions of C<sub>4</sub> grass and legume and the correlation between dietary  
853  $\delta^{13}\text{C}$  with fecal  $\delta^{13}\text{C}$ . Forty lambs, with average body weight of 20.4 kg, were randomized in a  
854 complete block design and fed Tifton-85 (*Cynodon spp.*) and Alfalfa (*Medicago sativa*) hays,  
855 at different levels of substitution composing five treatments: 1) 100% Tifton-85 hay; 2) 75%  
856 Tifton-85 + 25% alfalfa hay; 3) 50% Tifton-85 + 50% alfalfa hay; 4) 75% alfalfa + 25% Tifton-  
857 85 hay; 5) 100% hay of alfalfa hay. The trial lasted 27 days, consisting of 22 days for adaptation  
858 and 5 days for collection of orts, feed, and feces. Fecal samples were collected directly from  
859 the rectum, to avoid contamination. All samples were collected during the 5-d sampling period,  
860 being composited at the end. Feed and fecal samples were dried for 72 hours in an oven (55°C)  
861 and ground in a Willey mill to pass a 2-mm sieve, incubated for 288 hours in situ to obtain the  
862 indigestibility. All collected samples were subjected to indigestible neutral detergent fiber  
863 (iNDF), C, N and their respective stable isotopes. The total carbon had  $\delta^{13}\text{C}$  of -14.98, -18.22,  
864 -23.85, -25.99, and -30.64‰ for treatment 1 to 5, respectively. The  $\delta^{13}\text{C}$  of iNDF treated  
865 samples was -17.41, -20.27, -26.06, -27.83, and -31.67‰, respectively. Fecal  $\delta^{13}\text{C}$  for total  
866 carbon was -16.23, -20.79, -25.10, -28.8, and -32.31‰, and for iNDF treated sample -16.65, -  
867 21.52, -26.25, 29.20, and -32.06‰ for treatment 1 to 5, respectively. Fecal samples were more  
868 depleted than dietary samples, and the iNDF changed the fecal  $\delta^{13}\text{C}$ . The models used to back  
869 calculate the diets fit to predict the diet by fecal  $\delta^{13}\text{C}$ , and the best models had R<sup>2</sup> of 0.98 using  
870 total carbon samples, with similar results found when using iNDF samples (R<sup>2</sup> = 0.97). There  
871 was a <sup>13</sup>C discrimination between dietary and fecal samples, however, the proportion of C<sub>3</sub> and  
872 C<sub>4</sub> species in the diet can be accurately predicted based on fecal samples using  $\delta^{13}\text{C}$ . The use  
873 of iNDF treated samples did not improve the models, as well as the addition of digestibility  
874 and indigestibility, evaluated in lambs fed by different levels of alfalfa and tifton-85 hay.

875 Key words: discrimination, digestibility, back-calculation, carbon, iNDF

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## Introduction

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Grass and legume mixtures provide environmental, ecological and productive advantages. Legumes are not only a source of protein for livestock, but they also fix atmospheric-N<sub>2</sub>, adding this element to grassland ecosystems (Dubeux et al. 2006). Nitrogen is one of the main factors limiting livestock productivity. Therefore, the addition of N-fixing legumes can increase primary productivity (Makkar, 2008). Including legumes to low quality grass diet, increases the digestibility and intake, which improve animal response (Muir et al., 2011). One major challenge, however, is to obtain a representative sample of what the animal is eating because of the animal selectivity. Moreover, a proxy for the real digestibility of the selected diet is difficult to obtain, although in many cases in vitro digestibility has been used (Carvalho et al., 2007).

When the pasture is a binary mixture of warm-season grass (C<sub>4</sub>) and legume (C<sub>3</sub>), these plants have two different ways to fix carbon. The physiological mechanism inherent to these distinct mechanism of fixation (C<sub>3</sub> vs. C<sub>4</sub>), results in different levels of <sup>13</sup>C discrimination. Plants with C<sub>3</sub> physiology have a range of δ<sup>13</sup>C from -26 to 32‰, and are more depleted in <sup>13</sup>C than plants with C<sub>4</sub> physiology, which range from -9 to -17‰, due to the difference in photosynthetic pathways (Ballentine et al., 1998; Fernandez et al., 2003).

Norman et al. (2009) reported that the natural abundance of stable isotopes and its variability among photosynthetic pathways can be used to estimate the proportion of C<sub>3</sub> and C<sub>4</sub> plants in ruminant diets. Macedo et al. (2010) could estimate the proportions of grasses and legumes in the diet of confined steers using fecal δ<sup>13</sup>C. Understanding diet composition of ruminants will permit to assess the individual contribution of the grass and the legume components on the animal performance. The relationship between fecal δ<sup>13</sup>C and the diet of

907 grazing animals is a way to assess it. Martins et al. (2012) reported that female sheep fed on a  
908 C<sub>3</sub> plant diet had different fecal samples than females fed on a C<sub>4</sub> diet.

909 Possible differences in forage digestibility and feed interactions in ruminal conditions  
910 could drive to wrong conclusions in a direct correlation of fecal  $\delta^{13}\text{C}$  with diet composition.  
911 Feces and diet are often different in  $\delta^{13}\text{C}$  value. Some of the possible factors are endogenous  
912 source of C, possible discrimination in the gut via microorganisms, and differences in  
913 digestibility between the C<sub>3</sub> and C<sub>4</sub> species (Jones et al., 1979; Martins et al., 2012). The use  
914 of neutral detergent fiber (NDF) analysis, which represent the fraction, that is unavailable for  
915 microbial digestion in ruminant (Raffrenato et al., 2013), can be a useful tool to correct the  
916 differences of  $\delta^{13}\text{C}$  from feces to diet. This process could eliminate endogenous and microbial  
917 contamination present in the feces.

918 A feedlot trial in controlled conditions where intake and excreta are monitored is the best  
919 option to validate models. These models could ultimately be applied to grazing animals, in  
920 order to evaluate the proportions of C<sub>3</sub> and C<sub>4</sub> in animal diets. Thus, the objective of this  
921 research was to assess the proportion of C<sub>3</sub> and C<sub>4</sub> forage species in the diet using iNDF  $\delta^{13}\text{C}$ ,  
922 based on fecal and dietary samples. We hypothesized that by analyzing the  $\delta^{13}\text{C}$  on the iNDF  
923 we could estimate more accurately the proportion of the different species in the diet, reducing  
924 contamination with endogenous carbon.

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## Material and Methods

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### 932 *Experimental site*

933       The experiment was conducted at the Federal Rural University of Pernambuco (UFRPE),  
934 in the small ruminant sector of the Animal Science Department located in Recife (8°01"S,  
935 34°57'W, 14 m asl), Pernambuco, Brazil. The temperature during the experimental period  
936 varied between 22 and 31°C (APAC, 2017).

### 937 *Animals and experimental diets*

938       Experimental animals were forty lambs, Santa Ines mixed breed, with an average age of  
939 3 months and body weight of 20.4 kg ± 1.8. Animals were arranged in a randomized complete  
940 block design and placed in individual pens. The initial weight was used as a blocking criterion.  
941 Before the beginning of the trial, anthelmintic was administered to all animals, and then they  
942 were labeled, and randomly housed in pens within each block, with access to water and feeding  
943 troughs.

944       Experimental diets (5) were replacement levels of Tifton-85 (*Cynodon spp.*) and Alfalfa  
945 (*Medicago sativa*) hay: 1) 100% Tifton-85 hay; 2) 75% Tifton-85 + 25% alfalfa hay; 3) 50%  
946 Tifton-85 + 50% alfalfa hay; 4) 75% alfalfa + 25% Tifton-85 hay; 5) 100% alfalfa hay. Diet  
947 chemical composition is presented on Table 1. The alfalfa and Tifton-85 hay were obtained  
948 from a local producer. The hay was ground in a forage grinder (Laboremus, Campina Grande,  
949 PB, BR) to pass a 8-mm sieve with the objective of reducing the particle size in order to  
950 improve the mixture of the material and avoid animal selectivity. Feed supply was adjusted to  
951 3.4% of the body weight on a dry matter basis, reducing orts. Intake of the whole diet in each  
952 meal was recorded. Water was offered *ad libitum*, being replaced every two days. Sheep were  
953 fed twice daily, at 8:00 am and 3:00 pm. The experiment lasted 27 days, from December 11<sup>th</sup>

954 of 2015 to January 8<sup>th</sup>, 2016, consisting of 22 days of adaptation and the five last days for  
955 sample collection.

Table 1. Chemical composition of different levels of alfalfa and tifton 85 hay

	Tifton-85: Alfalfa				
	0:100	25:75	50:50	75:25	100:0
DM g kg <sup>-1</sup>	915	910	913	910	907
CP g kg <sup>-1</sup>	98	99	112	128	131
NDF g kg <sup>-1</sup>	810	765	652	680	548
iNDF g kg <sup>-1</sup>	255	230	252	298	340

956 DM = dry matter; CP = crude protein; NDF = neutral detergent fiber; iNDF = indigestible neutral detergent fiber

957

#### 958 *Sample collection*

959 Fecal samples were collected directly from the rectum, to avoid contamination (Martins  
960 et al., 2012). Samples were collected twice daily, at different times, during five consecutive  
961 days: 8 am, 1 pm; 9 am, 2 pm; 10 am, 3 pm; 11 am, 4 pm; and 12 pm, 5 pm. Orts were collected  
962 before the morning feeding, during the collection period. All samples were weighed, dried for  
963 72 hours in a forced air circulation oven at 55°C, and then ground in a Willey mill (Tecnal®,  
964 Piracicaba, SP, BR) to pass a 2-mm sieve.

#### 965 *Digestibility and carbon stable isotopic analyses*

966 Total fecal DM output was determined using iNDF as an internal marker. Samples of  
967 diets, Orts, and feces were weighed in an analytic balance (1.0 g precision), and placed into  
968 TNT (nonwoven fabric; polypropylene) bags measuring 5 x 5 cm, and porosity of 100 µm.  
969 Bags were replicated twice and incubated in situ for 288 h in a rumen fistulated dairy cow, with  
970 575 kg body weight, fed with a diet based on 80:20 (hay:concentrate) according to Detmann et  
971 al. (2012). After the incubation period, the bags were thoroughly washed in fresh water and  
972 dried at 55°C for 72 hours, and then oven-dried for 105°C, for 45 minutes, following instruction

973 of (Casali et al., 2008). The material incubated was submitted to NDF analysis (Detmann et al.,  
974 2012), and the iNDF samples were used to analyze the  $\delta^{13}\text{C}$ .

975 Feed intake was obtained by the difference between feed offered and orts. Diet DM  
976 digestibility was determined using the difference between feed intake and fecal output, divided  
977 by the feed intake (Azevedo et al., 2014):

$$978 \quad A) \quad \textit{Digestibility of Diet DM} = \frac{\textit{Intake} - \textit{Total Fecal Output}}{\textit{Intake}}$$

979 Stable isotopic analyses were performed at the Forage Laboratory from the University of  
980 Florida - North Florida Research and Education Center (NFREC), located in Marianna, Florida.  
981 All samples and material remaining from the iNDF process were ball milled to reduce the  
982 particle size under 100  $\mu\text{m}$ , before the stable isotope analyses (Michener and Lajtha, 2007).  
983 Samples were ball milled using a Mixer Mill MM400 (Retsch, Newton, PA, USA) at 25 Hz for  
984 9 min. Samples were analyzed for total C and N using a CHNS analyzer through the Dumas  
985 dry combustion method (Vario Micro Cube; Elementar, Hanau, GER) coupled to an isotope  
986 ratio mass spectrometer (IsoPrime 100, IsoPrime, Manchester, UK) to analyze  $\delta^{13}\text{C}$  and  $\delta^{15}\text{N}$ .  
987 The  $^{13}\text{C}/^{12}\text{C}$  ratios are presented in the conventional delta ( $\delta$ ) notation, in per mil (‰) relative  
988 to the Pee Dee Belemnite (PBD). Crude protein was estimated multiplying total N  
989 concentration by 6.25.

990 Equation B, used to find the notation  $\delta^{13}\text{C}$ :

$$991 \quad B) \quad \delta^M E = \left[ \left( \frac{R_{\textit{Sample}}}{R_{\textit{Standard}}} \right) - 1 \right] * 1000$$

992 Where E denotes the element, M is the mass of the heavy isotope, R is the ratio of the heavy to  
993 light isotope for E, thus, the ratio of  $^{13}\text{C}:^{12}\text{C}$  is expressed as  $\delta^{13}\text{C}$  (Ehleringer & Rundel, 1989;  
994 Dawson & Brooks, 2001; Crawford et al., 2008).

995 Plant C sources from fecal samples were identified by the equation C, two-mixing pool,  
996 (Fry, 2006):

997 
$$C) \quad f1 = \frac{\delta \text{ sample} - \delta \text{ source } 2}{\delta \text{ source } 1 - \delta \text{ source } 2}$$

998 
$$f1 + f2 = 1 \text{ (or } f1 = 1 - f2 \text{)}$$

999 Where f 1 represents the fraction (contribution) of source 1 e f 2 of source 2

1000 The same equation above was used to determine the real proportion of C<sub>3</sub> and C<sub>4</sub> forage  
1001 ingested by the sheep. The equation was applied to obtain the proportion (and amount) of each  
1002 one of these diet components in the orts, for each individual animal, that were then subtracted  
1003 from the supplied amount in order to find the real intake of each component.

1004 In order to estimate the proportion of each source in the diet, we also tested four models  
1005 described by Norman et al. (2009) to back-calculate the diet. All the equations determined the  
1006 proportion of C<sub>4</sub> in the diet using fecal samples values. These equations were tested using δ<sup>13</sup>C  
1007 determined on total C (sample without passing through the iNDF procedure) or in samples after  
1008 passing through the iNDF procedure. The equation 1 is the same equation described above by  
1009 Fry (2006) to mixed sources of C.

1010 
$$1. \quad \%C4 = 100 - \{100 * [(A - C)/(B - C)]\}$$

1011 Where

1012 %C<sub>4</sub> = Percentage of forage intake based on DM and in this case, a C<sub>4</sub> grass

1013 A = δ<sup>13</sup>C of the animal feces

1014 B = δ<sup>13</sup>C of the C<sub>3</sub> Plant

1015 C = δ<sup>13</sup>C of the C<sub>4</sub> Plant

1016



1017 Eq. (2) is similar to eq. (1) but the discrimination between diet and feces was included.  
 1018 According to Norman et al. (2009), this equation assumes that diet-tissue discrimination rates  
 1019 are the same for both the C<sub>3</sub> and C<sub>4</sub> component of the diet.

1020 
$$2. \%C4 = 100 - \{100 * [(A - C - J)/(B - C)]\}$$

1021 J = diet – feces discrimination\*

1022 \*Diet – Feces discrimination = δ<sup>13</sup>C of the animal feces - δ<sup>13</sup>C of the diet

1023

1024 This study used the discrimination as a constant number. The value used was the average  
 1025 of all discriminations, between all the treatments. The J value was -1.63‰ and it was obtained  
 1026 from the current dataset for this trial.

1027 Two different equations were used to assess the effect of *in vivo* indigestibility and  
 1028 digestibility. Norman et al. (2006) reported that for feces, the back calculation should correct  
 1029 for relative indigestibility (eq. 3a), and the samples as blood or wool should be corrected with  
 1030 relative digestibility. This study just used feces to back calculate the diet, then eq. 4 will  
 1031 represent only samples of feces.

1032 
$$3a. \%C4 = 100 - 100 / (\{ [F * ((B + J) - A)] / [G * (A - (C + J))] \} + 1)$$

1033 
$$3b. \%C4 = 100 - 100 / (\{ [D * ((B + J) - A)] / [E * (A - (C + J))] \} + 1)$$

1034 Where

1035 D = % Dry matter *in vivo* digestibility of C<sub>3</sub> plants

1036 E = % Dry matter *in vivo* digestibility of C<sub>4</sub> plants

1037 F = 100 - % Dry matter *in vivo* digestibility of C<sub>3</sub> plants

1038 G = 100 - % Dry matter *in vivo* digestibility of C<sub>4</sub> plants

1039

1040 Eq. (4) uses the δ<sup>13</sup>C of the animal feces and the δ<sup>13</sup>C of feces collected from animals that ate  
 1041 exclusively plants of C<sub>3</sub> or C<sub>4</sub>, in order to back calculate the proportion in the diet.

1042

1043 4.  $\%C4 = 100 - \{100 * [(A - I)/(H - I)]\}$

1044 Where

1045  $H = \delta^{13}C$  of the same type of sample from animal on 100% C<sub>3</sub> diet

1046  $I = \delta^{13}C$  of the same type of sample from animal on 100% C<sub>4</sub> diet

1047

1048 *Statistical analyses*

1049

1050 Data were analyzed using PROC MIXED of SAS (SAS Inst. Inc., Cary, NC, USA).

1051 Fixed effects included treatments. Blocks were considered random effect. LSMEANS were

1052 compared using the PDIF procedure from SAS adjusted by Tukey ( $P < 0.05$ ). Regression

1053 equations between the measured proportion and estimated proportion, for each one of the tested

1054 models, were performed using PROC REG of SAS.

1055

## 1056 Results and Discussion

1057

1058

1059 *Dry matter intake and total fecal output*

Table 2. Total intake, legume and grass intake, and total fecal output of lamb fed different levels of alfalfa and Tifton-85 hay

	Intake %BW	Dry matter intake (g DM head <sup>-1</sup> day <sup>-1</sup> )	Grass intake† (g DM head <sup>-1</sup> day <sup>-1</sup> )	Legume intake† (g DM head <sup>-1</sup> day <sup>-1</sup> )	Total fecal output (g DM head <sup>-1</sup> day <sup>-1</sup> )
<b>Tifton-85:Alfalfa*</b>					
100:0	2.19	480	470	---	250
75:25	2.65	590	420	150	330
50:50	2.65	610	290	320	320
25:75	3.03	690	170	510	390
0:100	3.11	750	---	750	470
L (P value)	< 0.0001	< 0.0001	< 0.0001	< 0.0001	< 0.0001
Q (P value)	N. S	N. S	0.0150	0.0150	N. S

L = Linear effect; Q = Quadratic effect; N.S = No significant.

\* Target proportion, values do not include orts.

† Values obtained by orts

1060

1061           There was a linear increase ( $P<0.0001$ ) in dry matter intake (DMI) and in the intake as  
1062 a percentage of body weight (BW) with increasing levels of alfalfa hay in the diet (Table 2).  
1063 Grass DMI on 100% grass diet was 470 g DM  $\text{hd}^{-1} \text{d}^{-1}$ , while the pure legume DMI was 750 g  
1064 DM  $\text{hd}^{-1} \text{d}^{-1}$ . There was a quadratic effect ( $P= 0.0150$ ) for legume and grass intake. The  
1065 obtained intake increment due to the replacement of grass by legume was expected and it was  
1066 equivalent to that reported by Burns and Fisher (2013) replacing the diet of steers from mature  
1067 grass to alfalfa, at different levels. In this present study, Tifton-85 hay had greater NDF  
1068 concentration (Table 1). Thus, the replacement of grass by legume decreased the NDF  
1069 concentration in the diet, increasing DMI as a result. Van Soest (1994) reported that low forage  
1070 quality and high fiber concentration in the diet limit forage intake. However, chemical  
1071 degradation and physical breakdown in the rumen directly influence legume intake in relation  
1072 to grass, because of the rumen filling effect (Dewhurst et al., 2009). Low-energy and high-  
1073 filling diets depress intake by a physical mechanism. Thereby, NDF is considered a feed  
1074 characteristic that is directly related to the filling effect of the diet (Mertens, 2007). NDF  
1075 digestibility also plays a role, considering that different compounds such as lignin, cellulose,  
1076 and hemicellulose can make up different proportions of the NDF, depending on the forage  
1077 species, environmental conditions, and maturity of the plant (Van Soest, 1994).

1078           Alfalfa hay DMI in the pure diet was similar to the intake values (67 to 74 g  $\text{kg} \text{d}^{-1}$   
1079  $\text{BW}^{0.75}$ ) observed by Wildeus et al. (2007) for three breeds of wool sheep. This result is also  
1080 consistent with Park et al. (1989) who found greater DMI for alfalfa than for bermudagrass  
1081 (coastal), 61.3 g  $\text{kg} \text{d}^{-1} \text{BW}^{0.75}$  and 57.8 g  $\text{kg} \text{d}^{-1} \text{BW}^{0.75}$  respectively. In addition to the  
1082 preference for alfalfa hay, grass fiber concentration might have contributed to the reduced  
1083 intake. In this study, Tifton-85 hay NDF concentration (810 g  $\text{kg}^{-1}$ ) was greater than the NDF  
1084 concentration found by Lopes (2015; 756.1 g  $\text{kg}^{-1} \text{DM}$ ) and Coelho (2015; 703 g  $\text{kg} \text{DM}$ ) for  
1085 the same grass. Increase of intake after inclusion of alfalfa in the diet is also supported by

1086 Manaye et al. (2009), who observed an increase of DMI from 57.9 g kg BW<sup>-0.75</sup> to 63.1 g kg  
1087 BW<sup>-0.75</sup> after the supplementation of legume in the grass-based diet of sheep.

1088 Grass NDF in that study (715 g kg<sup>-1</sup> DM) was greater than legume NDF (399 g kg<sup>-1</sup>  
1089 DM). Tamir and Asefa (2009) studied the effect of legume inclusion (*Acacia saligna*) on the  
1090 voluntary feed intake of lambs on a diet based on grass hay. Legume inclusion improved total  
1091 DMI of lambs. Przemysław et al. (2015) reported greater DMI of alfalfa (cv. Alba) silage, than  
1092 red clover (cv. Nike), and red fescue (cv. Godolin) silage to lambs. The NDF concentrations of  
1093 red clover and fescue were 509 and 590 g kg<sup>-1</sup> DM, respectively, greater than the NDF  
1094 concentration of alfalfa silage, which was 462 g kg<sup>-1</sup> DM, resulting in a lower DMI. Bamikole  
1095 et al. (2001) observed a different result when feeding goat with grass–legume mixture, and  
1096 fertilized and unfertilized grass. The DMI was considered similar among these diets (208, 244,  
1097 and 220 g kg<sup>-1</sup> DM d<sup>-1</sup>, respectively) with equivalent NDF concentration.

1098 Particle size is another factor that might have contributed to increase forage intake.  
1099 Smaller feed particles increase passage rate and feed intake, but reduces digestibility. Van Soest  
1100 (1994) indicated that the reduction of particle size before feeding, by grinding, can increase  
1101 forage intake. Smaller feed particles increase diet density, which leads to faster passage rates  
1102 and less rumen volume, reducing rumination time as a result. Particle size reduction is crucial  
1103 for disruption of the cuticle and cell wall membranes, exposing cell contents and enhancing  
1104 access for microbes and enzymes (Mertens, 2007). Legumes, in general, have less NDF  
1105 concentration than warm-season grasses, being more easily degradable by rumen  
1106 microorganism.

1107 The alfalfa and Tifton-85 hay used in this study were ground to improve intake, reduce  
1108 selectivity, and minimize orts. The amount of forage offered was limited to 3% of the BW;  
1109 limiting the intake and reducing the selectivity of plant parts, as well as of forage species. The

1110 homogenization of the mixed diet was important to avoid variation. When diet components are  
 1111 not thoroughly mixed, animals tend to select the most digestible components. Because of  
 1112 animal preference and orts, the real intake is different from the supplied diet (Mertens, 2007).

1113 Total fecal output (TFO) increased linearly ( $P < 0.0001$ ) with the inclusion of legume  
 1114 in the diet. The TFO of animals that ate pure grass was 0.25 kg DM head<sup>-1</sup> d<sup>-1</sup> and increased  
 1115 with increasing levels of legume in the diet up to 0.47 kg DM head<sup>-1</sup> d<sup>-1</sup> for the animals fed on  
 1116 pure legume diet.

1117 *Total Apparent digestibility*

1118

Table 3. Total apparent digestibility, and alfalfa and tifton-85 apparent digestibility on lamb fed by different levels of alfalfa and Tifton-85 hay

Tifton-85: Alfalfa	Mixtures (g kg <sup>-1</sup> )	Tifton-85 (g kg <sup>-1</sup> )	Alfalfa (g kg <sup>-1</sup> )
100:0	---	473	---
75:25	423	441	367
50:50	479	487	470
25:75	430	494	409
0:100	---	---	374
Q (P value)	0.0149	< 0.0001	< 0.0001

Q = Quadratic effect

1119 Total apparent digestibility of the mixed diets had a quadratic ( $P = 0.0149$ ) effect among  
 1120 diet levels (Table 3). The apparent digestibility of grass and legume in pure diets were 473 g  
 1121 kg<sup>-1</sup> and 374 g kg<sup>-1</sup>, respectively. The 75:25 mixture of Tifton-85 and alfalfa was 423 g kg<sup>-1</sup>,  
 1122 the lowest digestibility among the mixtures. Increasing the proportion of alfalfa to 50%  
 1123 improved the digestibility of the mixed diet from 423 g kg<sup>-1</sup> to 479 g kg<sup>-1</sup>. Replacing Tifton-85  
 1124 by alfalfa from 50% to 75%, however, reduced the digestibility of the mixed diet to 430 g kg<sup>-1</sup>.  
 1125 <sup>1</sup>.

1126           There was a quadratic effect ( $P < 0.0001$ ) for the digestibility of the individual  
1127 components in the mixed diets, varying with their participation in each mixed diet. The mixture  
1128 of Tifton-85 and alfalfa up to 50% improved both digestibilities. Alfalfa digestibility increased  
1129 from 374 to 470 g kg<sup>-1</sup>, and Tifton-85 from 473 to 487 g kg<sup>-1</sup>, for 100% to 50% inclusion,  
1130 respectively. Increasing levels of alfalfa improved Tifton-85 digestibility.

1131           Alfalfa digestibility was untypically low, and differed from literature values. Parker et  
1132 al. (1989) observed alfalfa digestibility of 673 g kg<sup>-1</sup>, Wildeus et al. (2007) reported alfalfa  
1133 digestibility ranging from 583 to 630 g kg<sup>-1</sup>, and Burns and Fisher (2013) as 788 g kg<sup>-1</sup>. This  
1134 unusual result was probably due to the reduced particle size of the alfalfa hay, maturity stage,  
1135 and iNDF concentration. The same hay was incubated (*in situ*) in a ruminal fistulated cow and  
1136 the digestibility was 570 g kg<sup>-1</sup> DM (Table 3). This value is similar to that obtained by Nelson  
1137 and Satter (1992), who found 560 g kg<sup>-1</sup> DM in late cut alfalfa hay and greater than 516 g kg<sup>-1</sup>  
1138 DM of alfalfa at early flower maturity stage after 36 hours of incubation, obtained by Yari et  
1139 al. (2012). Alfalfa digestibility from the *in vivo* trial, however, is lower than the one obtained  
1140 from the *in situ* digestibility trial. The time of 48 h used to determine the digestibility *in situ*,  
1141 could, contribute to this value, due to the opportunity to degrade. Furthermore, the passage rate  
1142 was not an issue in this case, as observed in the *in vivo* trial.

1143           The mature alfalfa studied by Yari et al. (2012) had CP of 162 g kg<sup>-1</sup> DM and NDF of  
1144 491 g kg<sup>-1</sup> DM, values different than the ones obtained in this study, i.e. 131 g kg<sup>-1</sup> DM for CP  
1145 and 548 g kg<sup>-1</sup> DM and NDF (Table 1). The alfalfa used in this study was poor in protein and  
1146 high in fiber, reasons that can be related to its low digestibility. Lacefield et al. (2009) reported  
1147 values for alfalfa CP ranging from 90 to 130 g kg<sup>-1</sup> DM and NDF from 560 to 600 g kg<sup>-1</sup> DM  
1148 at late bloom maturity stage. These values are similar to the ones obtained in this study.  
1149 Palmonari et al. (2014) reported that alfalfa maturity influences its CP and fiber, affecting  
1150 significantly the digestibility. Later maturity is responsible for greater fiber and lignin

1151 concentrations and reduced CP, digestibility and alfalfa hay quality (Lacefield et al., 2009; Yari  
1152 et al. 2014).

1153 The alfalfa and Tifton-85 hay were ground in a forage grinder to facilitate the  
1154 homogenization of the mixtures. The sieve used to grind was 8 mm, which possibly reduced  
1155 the particle size down to a point that affected passage rate and digestibility (Mertens, 2007).  
1156 Van Soest (1994) can also explain the low digestibility observed for the alfalfa used in this  
1157 study. Finer feed particle degrades faster due to increased surface area. Reduced time for  
1158 ruminal degradation, however, results in less rumination, because of the particle size density,  
1159 resulting in lower digestibility. The grinding effect can be compared to rumination in terms of  
1160 digestive effect (Minson, 1990). For sheep, the consequence of hay small particles is the  
1161 reduction of the time in the tract, reducing the digestibility of the organic matter and fiber.

1162 The iNDF concentration represents the indigestible fraction of the forage and can be  
1163 considered another factor responsible to reduce digestibility. The alfalfa hay used in this study  
1164 had 330 g kg<sup>-1</sup> DM of iNDF (Table 1) and differed from the iNDF of mature alfalfa analyzed  
1165 by Palmonari et al. (2014) in a two-year study, that was 167 g kg<sup>-1</sup> DM and 175 g kg<sup>-1</sup> DM.

#### 1166 *Dietary and fecal $\delta^{13}C$ based on total C and iNDF samples*

1167 As expected, increasing levels of alfalfa resulted in more depleted samples in <sup>13</sup>C, both  
1168 for fecal and dietary samples (Table 4). All fecal samples were more depleted than diet samples,  
1169 except the iNDF-treated samples in which 50% of each component was supplied. Average  
1170 discrimination between feces and diet was greater for untreated samples than for iNDF-treated  
1171 samples.

1172

1173

Table 4. Dietary and fecal  $\delta^{13}\text{C}$ , and discrimination based on total sample C and indigestible neutral fiber treated samples

Tifton-85: Alfalfa	Diet (‰)	Feces (‰)	$\Delta\delta$	<i>P</i> value
Total C samples				
100:0	-14.98	-16.23	-1.25	<0.0001
75:25	-18.22	-20.79	-2.57	<0.0001
50:50	-23.85	-25.10	-1.25	0.00091
25:75	-25.99	-28.78	-2.75	<0.0001
0:100	-30.64	-32.31	-1.67	<0.0001
iNDF treated samples				
100:0	-17.41	-16.56	0.85	<0.0001
75:25	-20.27	-21.52	-1.25	<0.0001
50:50	-26.09	-26.25	-0.17	0.40480
25:75	-27.83	-29.20	-1.37	0.00071
0:100	-31.67	-32.06	-0.39	0.00332

*P* value = T Student ( $p>0.05$ ) comparing  $\delta^{13}\text{C}$  between diet and feces samples;  $\Delta\delta$  = difference between feces and diet

1174 Grass diet  $\delta^{13}\text{C}$  was -14.98‰ and fecal  $\delta^{13}\text{C}$  was -16.23‰, with a discrimination of –  
 1175 1.25‰, while legume diet  $\delta^{13}\text{C}$  was -30.64‰ and fecal  $\delta^{13}\text{C}$  was -32.31‰, with a  
 1176 discrimination of -1.67‰. The  $\delta^{13}\text{C}$  assessed from feces in this present study was more depleted  
 1177 than the diet  $\delta^{13}\text{C}$ . The result obtained in the pure legume diet differ with the reported by  
 1178 Sponheimer et al. (2003), Macedo et al. (2010), and Martins et al. (2012), where they did not  
 1179 identify  $\delta^{13}\text{C}$  difference between feces and legume diet. The discrimination between diet and  
 1180 feces, in total carbon samples observed in this study, were in the same range observed by Jones  
 1181 et al. (1979); Sponheimer et al. (2003); Hwang et al. (2007); Norman et al. (2009); and Macedo  
 1182 et al. (2010).

1183 Diet and fecal  $\delta^{13}\text{C}$  assessed on iNDF-treated samples indicated that these samples  
 1184 became more depleted after iNDF analysis. Pure diets and feces had  $\delta^{13}\text{C}$  of -17.41 and -  
 1185 16.56‰ ( $P>0.0001$ ) for grass and -31.67‰ and -32.06‰ ( $P=0.00322$ ) for legume,  
 1186 respectively. The  $\Delta\delta$  for grass and legume were 0.85 and -0.39‰, respectively. For mixed diets,



1187 the  $\delta^{13}\text{C}$  value became depleted when legumes were included in the mixture, as observed with  
1188 samples based on total carbon. In the diet with 25% of legume inclusion, the  $\delta^{13}\text{C}$  was -20.27‰  
1189 and the feces, -21.52‰ ( $P < 0.0001$ ). When the amounts of legume and grass were the same  
1190 (50:50), the  $\delta^{13}\text{C}$  value of the diet was -26.09‰ and the feces -26.25‰ and the  $\Delta\delta$  of -0.17 ‰  
1191 was not significantly different ( $P = 0.4048$ ). The  $\delta^{13}\text{C}$  values of diet and feces, with 75% of  
1192 legume inclusion, were -27.83‰ and -29.20‰ ( $P = 0.0070$ ), respectively, with a  $\Delta\delta$  value of -  
1193 1.37‰.

1194 The  $\delta^{13}\text{C}$  results for alfalfa and Tifton-85 were within the range of  $\text{C}_3$  and  $\text{C}_4$  plants  
1195 (Ballentine et al., 1998), alfalfa being more depleted than the one used by Sponheimer et al.  
1196 (2003), which was -27.0‰. Martins et al. (2012) found  $\delta^{13}\text{C}$  -31.15‰ in alfalfa hay, with NDF  
1197 concentration of 574.5 g kg<sup>-1</sup> DM, values similar to the ones found in this study (NDF = 548  
1198 g kg<sup>-1</sup> DM). Alfalfa hay  $\delta^{13}\text{C}$  in the present study was more depleted, perhaps, due to greater  
1199 NDF concentration, because of the maturity stage of the plant. Leaf and stem ratio can influence  
1200 the fractionation of  $\delta^{13}\text{C}$  in the bulk analysis. Leaves are more enriched in  $\delta^{13}\text{C}$  than stems and  
1201 roots (O'Leary, 1988). Stems function as plant support and are rich in fiber and lignin (Taiz  
1202 and Zeiger, 2002), differently from leaves, that are responsible for photosynthesis. Fernandez  
1203 et al. (2003) reported that the  $\delta^{13}\text{C}$  value of lignin, cellulose, and the bulk of *Lolium perene*,  
1204 were -30.3‰, -26.50‰, and -28.5‰, respectively. Greater proportion of stem, with greater  
1205 fiber and lignin levels, can lead to more negative  $\delta^{13}\text{C}$  values.

1206 In addition, the temperature of the region where these plants grew possibly pushed  
1207 down the  $\delta^{13}\text{C}$  value. O'Leary (1988) reported that environmental effects on  $\delta^{13}\text{C}$  value in  $\text{C}_3$   
1208 plants can occur due to the increase in temperature, which can move the signal to 3‰, negative.  
1209 Thus, the signal of plants of the same species, and the same metabolism, can vary (Farquhar et  
1210 al., 1982).

1211 Tifton-85 hay  $\delta^{13}\text{C}$  was compatible with the ones observed for  $\text{C}_4$  plants. The value  
1212 found by the present study was similar to the ones observed by Sponheimer et al. (2003), who  
1213 reported -14.1‰ for bermudagrass (*Cynodon dactylon*) and by Norman et al. (2009) that found  
1214 -14.9‰, for saltbush (*Atriplex nummularia* Lindl.).

1215 The  $\delta^{13}\text{C}$  value of grass and legume, from iNDF-treated samples, were also similar to  
1216 the ones reported for the  $\text{C}_3$  and  $\text{C}_4$  plants (Ballentine et al., 1998). The  $\delta^{13}\text{C}$  on treated samples,  
1217 however, changed after the incubation, certainly, due to ruminal degradation and NDF analysis.  
1218 The  $\delta^{13}\text{C}$  of diets that were submitted to the iNDF process became more depleted, and the feces  
1219 stayed in the same pattern than the total carbon samples. However, the grass diet had a different  
1220 discrimination, feces becoming more positive than diet, a situation different from the rest of  
1221 the diets. The diet became more negative than the diets before incubation, as the rest of the  
1222 diets. Probably, this discrimination came from the effect of the incubation plus the NDF  
1223 solution, in this grass. Samples from this diet were degraded by microorganisms from rumen  
1224 during 288 h, and were washed in neutral detergent thereafter, which removed some parts of  
1225 the fiber; the same happened in the incubation. The signal obtained was different than those  
1226 obtained in the feces, so the negative signature indicates greater proportion of indigestible  
1227 fibers in this sample. The diet with 50% of grass and 50% of legume, after iNDF treatment,  
1228 had the same signal as the feces.

1229 The feces after iNDF process became -0.85‰, more negative than feces based on total  
1230 carbon. This likely occurred because NDF incubation and NDF solution might have changed  
1231 the signal of the diet, becoming similar to the ones observed in the feces. Discrimination  
1232 between feces and diet is sometimes reported in the literature as an influence of endogenous  
1233 contamination of the feces from gut tissue, microorganisms and other sources of carbon (Jones  
1234 et al., 1979; Norman et al., 2009; Martins et al., 2012). This is not clear in the results presented  
1235 in this study, since the NDF solution changed the signal of the diet, which became more

1236 negative, but did not affect the fecal  $\delta^{13}\text{C}$ . The contaminations present in the feces must have  
1237 been removed after the NDF process, altering the  $\delta^{13}\text{C}$ . Sponheimer et al. (2003) observed that  
1238 after treating samples using the ADF process, the fecal  $\delta^{13}\text{C}$  did not change. They related that  
1239 the contamination by microorganism could not be the factor that turn the fecal  $\delta^{13}\text{C}$  negative,  
1240 because the effect of ADF solution, that can remove it.

1241           One possible reason for this discrimination between diet and feces is the degradation of  
1242 the plant material by rumen microorganisms. Fractionation of plant components is different,  
1243 varying the  $\delta^{13}\text{C}$  of protein, carbohydrate, lipids, fiber, and lignin (Ballentine et al 1998;  
1244 Fernandez et al. 2003). The action of microbes over the vegetal tissue removes components  
1245 from the feces, that have different  $\delta^{13}\text{C}$ , and they may be depleted or enriched. The iNDF  
1246 process showed that samples incubated in the bags for 12 days will represent the indigestible  
1247 fraction, fiber that was not degraded by the bacteria, and has a different  $\delta^{13}\text{C}$  free of  
1248 contamination. Sponheimer et al. (2003) demonstrated that alfalfa has the same bulk and ADF  
1249 signature, -27.0 and -27.1‰ respectively, and bermudagrass a bulk more negative than ADF,  
1250 -14.1 and -12.7‰. Fernandez et al. (2003) reported that lignin of corn is depleted in  $^{13}\text{C}$ ,  
1251 compared to cellulose, and bulk material.

1252           The iNDF process did not reduce the discrimination between diet and feces. The iNDF  
1253 changed the signature of diets, and had no effect in feces. Lignin was more depleted than the  
1254 whole plant. The material that remained after the iNDF procedure is mostly represented, by  
1255 lignin, and cellulose. In mixed diets, the lignin of legume and grass are different in  $\delta^{13}\text{C}$ , thus,  
1256 in feces, the signal is going to be the  $\delta^{13}\text{C}$  of lignin and cellulose, and cannot be reversed, by  
1257 iNDF of feces, used to correct the fecal signal.

1258

1259

1260 *Models used to back calculate the animal diet*

1261 All models used to predict the proportion of C4 plants in the diet, total carbon and iNDF  
 1262 residue, fitted to predicted values ( $P < 0.0001$ ). Equations 1, 2, and 4 had the same adjusted  
 1263  $R^2$ , coefficient of variation, and root mean square error in total carbon samples and iNDF-  
 1264 treated samples. Equations 3a and 3b had the lowest adjusted  $R^2$  among all equations in the  
 1265 total carbon analysis, as well as the greater CV and RMSE (Table 5). For iNDF-treated samples,  
 1266 the pattern was similar, with equation 3a having the lowest RMSE and CV and the greatest  
 1267 adjusted  $R^2$  (Table 5). The models that used the total carbon to predict the C<sub>4</sub> proportions are  
 1268 presented in the Figure 1, and the models that used iNDF residue are presented in the Figure 2.

Table 5. Models using total sample carbon and indigestible neutral fiber  $\delta^{13}\text{C}$  to trace back the diet of ruminants

Total C samples			
Models	Adjusted $R^2$	CV (%)	RMSE
1	0.986	8.5	4.2
2	0.986	8.5	4.2
3a	0.978	11.0	5.3
3b	0.975	11.9	5.8
4	0.986	8.5	4.2
iNDF-treated samples			
1	0.973	11.7	5.8
2	0.973	11.7	5.8
3a	0.979	10.7	5.2
3b	0.954	16.1	7.8
4	0.974	11.7	5.8

CV = coefficient of variation; RMSE = Root mean square error

Eq 1:  $\%C_4 = 100 - \{100 * [(\delta^{13}\text{C feces} - \delta^{13}\text{C; C}_4 \text{ plants}) / (\delta^{13}\text{C; C}_3 \text{ plants} - \delta^{13}\text{C; C}_4 \text{ plants})]\}$

Eq 2:  $\%C_4 = 100 - \{100 * [(\delta^{13}\text{C feces} - \delta^{13}\text{C; C}_4 \text{ plants} - \Delta\delta) / (\delta^{13}\text{C; C}_3 \text{ plants} - \delta^{13}\text{C; C}_4 \text{ plants})]\}$

Eq 3a:  $\%C_4 = 100 - 100 / (\{[\text{Indigestibility C}_3 * ((\delta^{13}\text{C; C}_3 \text{ plants} + \Delta\delta) - \delta^{13}\text{C feces}) /$   
 $[\text{Indigestibility C}_4 * (\delta^{13}\text{C feces} - (\delta^{13}\text{C; C}_4 \text{ plants} + \Delta\delta))]\} + 1)$

Eq 3b:  $\%C_4 = 100 - 100 / (\{[\text{Digestibility C}_3 * ((\delta^{13}\text{C; C}_3 \text{ plants} + \Delta\delta) - \delta^{13}\text{C feces}) /$   
 $[\text{Digestibility C}_4 * (\delta^{13}\text{C feces} - (\delta^{13}\text{C; C}_4 \text{ plants} + \Delta\delta))]\} + 1)$

Eq 4:  $\%C_4 = 100 - \{100 * [(\delta^{13}\text{C feces} - \delta^{13}\text{C feces; C}_3) / (\delta^{13}\text{C feces; C}_4 - \delta^{13}\text{C feces; C}_3)]\}$

1269

1270

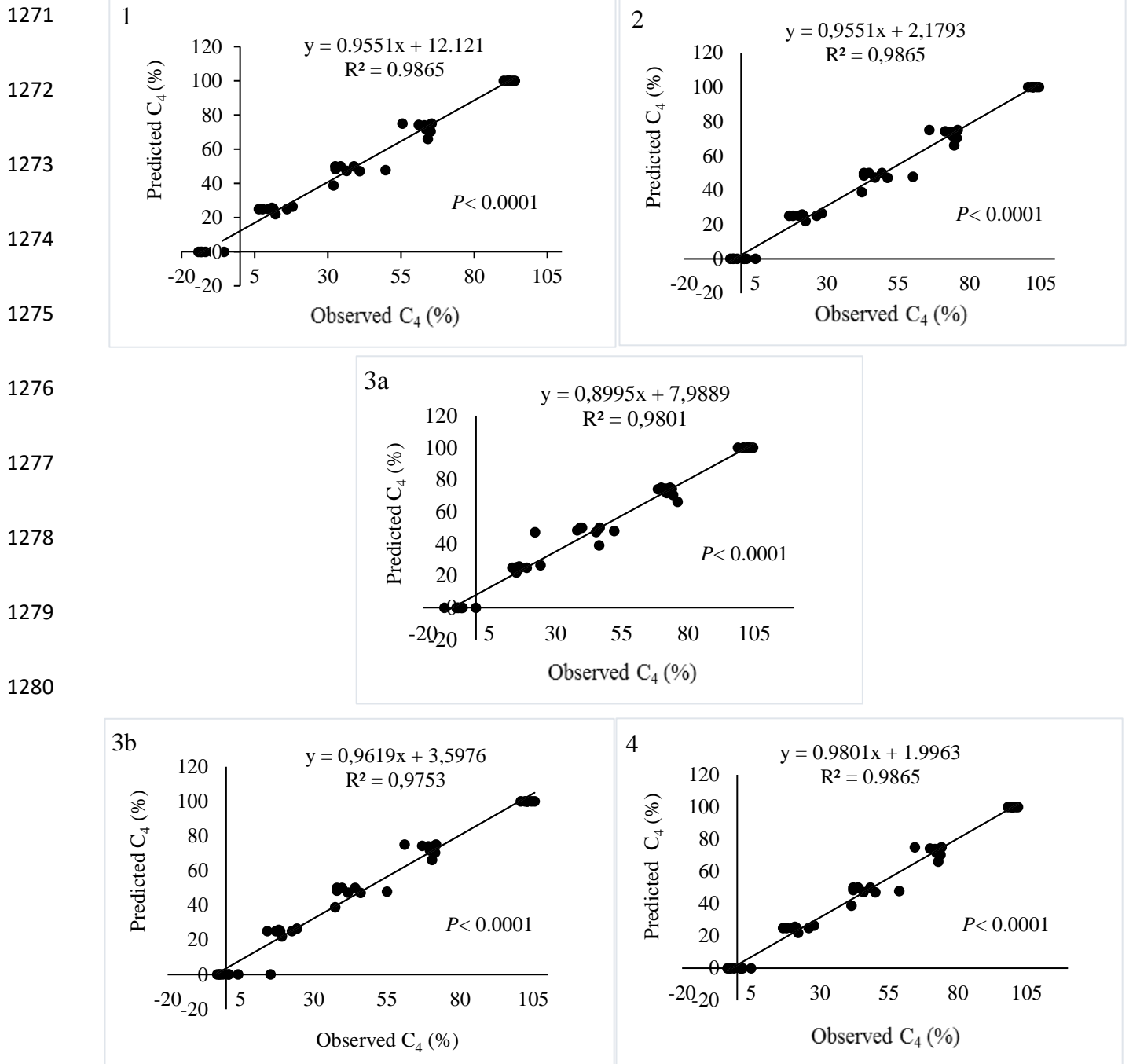


Figure 1. Proportion of C<sub>4</sub> plant in the diet predicted by models, using total carbon values. 1 = % C<sub>4</sub> vs equation 1; 2 = % C<sub>4</sub> vs equation 2; 3a = % C<sub>4</sub> vs equation 3a; 3b = % C<sub>4</sub> vs equation 3b; 4 = % C<sub>4</sub> vs equation 4.

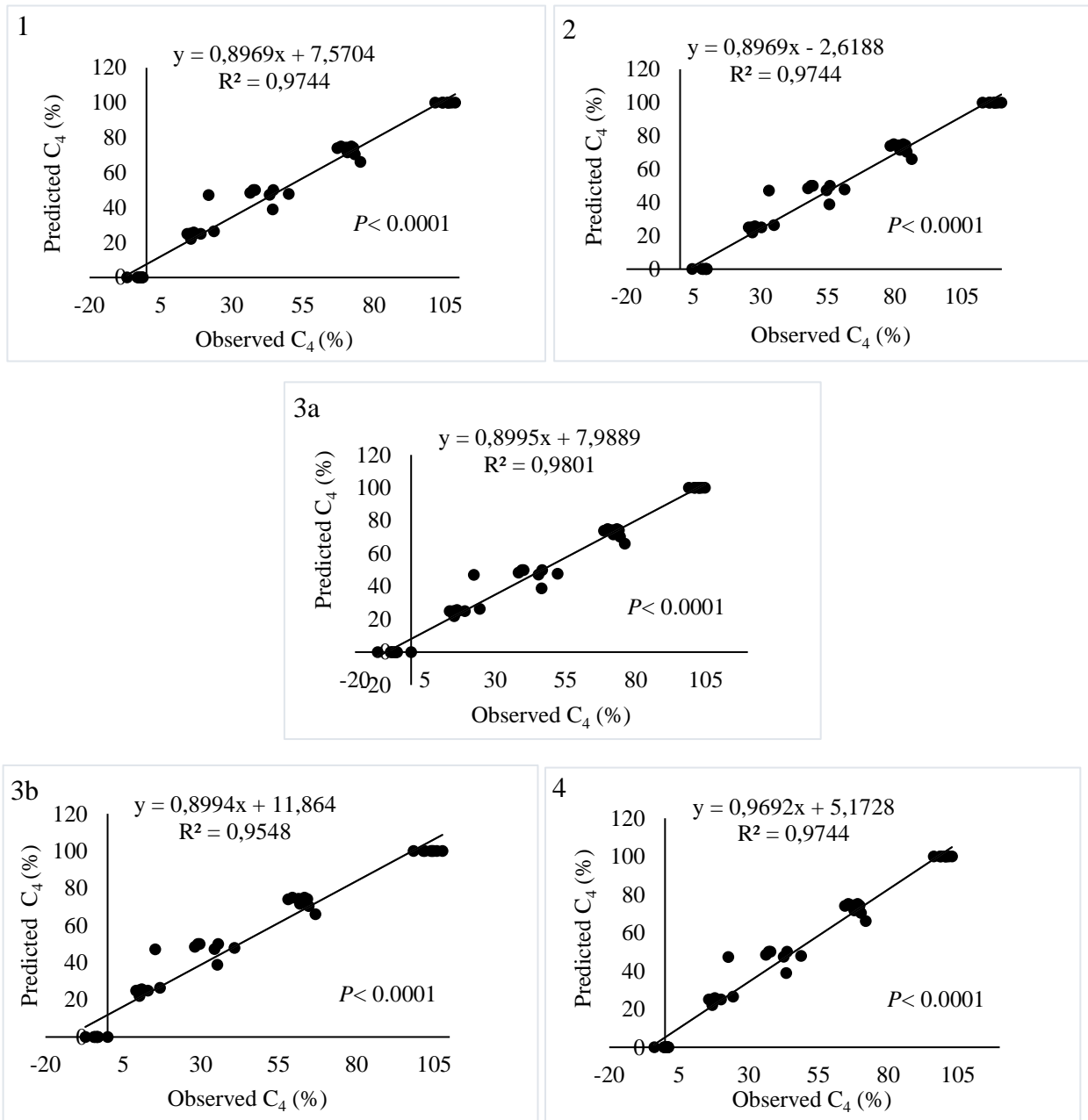


Figure 2. Proportion of C<sub>4</sub> plant in the diet predicted by models, using iNDF values. 1= % C<sub>4</sub> vs equation 1; 2 = % C<sub>4</sub> vs equation 2; 3a = % C<sub>4</sub> vs equation 3a; 3b = % C<sub>4</sub> vs equation 3b; 4 = % C<sub>4</sub> vs equation 4.

1281

1282 All the models from Norman et al. (2009) were suitable to predict the diet of the animals  
 1283 based on fecal sample  $\delta^{13}\text{C}$ . Equations 1, 2, and 4 are similar, and have the best fitness among  
 1284 the models. Norman et al. (2009) observed this pattern as well, with eq. 1, 2, and 4 presenting  
 1285 the same  $R^2 = 0.979$ . Equation 1 is a basic model, equation 2 is the addition of the

1286 discrimination, and the equation 4 requires the separate discrimination of C<sub>3</sub> and C<sub>4</sub> plant in  
1287 diet and feces. These equations are related with the addition of a constant number, therefore,  
1288 the data are similar. Equation 3a and 3b are similar to equation 2, but with addition of  
1289 indigestibility or digestibility and the addition of this component increased the error. The  
1290 addition of the indigestibility did not improve the accuracy, differently from the data obtained  
1291 by Norman et al. (2009), which the R<sup>2</sup> was 0.994. In general, the methods to predict are suitable,  
1292 but, for grazing conditions, equation 1 is more practical because it has less components than  
1293 the other equations.

1294 Our hypothesis that the iNDF residue can improve the accuracy of the diet prediction,  
1295 is not supported by these results. The results presented can clarify that, the use of δ<sup>13</sup>C from  
1296 iNDF components did not increase the prediction. The iNDF process changed the δ<sup>13</sup>C of the  
1297 diet. These results confirm these obtained by Jones et al. (1979), when they used fecal NDF in  
1298 sheep feces and did not improve the relationship between diet and feces.

## 1299 **Conclusion**

1300 There is a <sup>13</sup>C discrimination between dietary and fecal samples. However, the  
1301 proportion of C<sub>3</sub> and C<sub>4</sub> species in the diet can be accurately predicted based on fecal samples  
1302 using δ<sup>13</sup>C. The addition of digestibility and indigestibility did not improve the models in this  
1303 study. The use of iNDF did not improve the prediction compared with the total sample. All the  
1304 models fitted to predict, however, the equation 4 has one factor that can reduce its use, which  
1305 is the inclusion of δ<sup>13</sup>C from feces of animals on exclusive C<sub>3</sub> plants diet. Equation 1 is  
1306 recommended to back calculate the proportion of C<sub>3</sub> and C<sub>4</sub> plants in diets of lambs based on  
1307 fecal δ<sup>13</sup>C because of its simplicity and accuracy.

1308

1309

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